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CHINA AGRI-INDUSTRIES HOLDINGS LIMITED
中國糧油控股有限公司
(Incorporated in Hong Kong with limited liability)
(Stock Code: 606)

**ANNOUNCEMENT ON THE EXPECTED RESULTS
FOR THE YEAR 2012**

This announcement is made by the Company pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Listing Rules. The Board wishes to inform the shareholders of the Company and potential investors that based on the management accounts that have not been reviewed or audited by the auditors of the Company, it is expected that the results for the second half of 2012 has obviously improved compared to the results for the interim period of 2012. The results expected for the second half of 2012 is comparable to the results of the second half of 2011. Despite this, the Group will still record a substantial decrease in its consolidated net profit for the year as compared to the year ended 31 December 2011, while the decline will be obviously modest compared to the interim period.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Agri-Industries Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

Based on the management accounts that have not been reviewed or audited by the auditors of the Company, the Group expects that the results for the second half of 2012 has obviously improved compared to the results for the interim period of 2012. The results expected for the second half of 2012 is comparable to the results of the second half of 2011. Despite this, the Group will still record a substantial decrease in its consolidated net profit for the year as compared to the year ended 31 December 2011, while the decline will be obviously modest compared to the interim period.

The board of directors of the Company (the “Board”) believes that the performance of the Group for the year was mainly affected by the following factors:

- (1) the challenging macro-economic and industry environment imposes a margin squeeze on the oil, starch and rice products of the Group; and
- (2) the slowdown in Renminbi appreciation substantially reduces the Group’s exchange gains as compared to 2011.

The financial information contained in this announcement only reflects the preliminary assessment by the Company and has not been audited or reviewed by the auditors of the Company. Other details relating to the Group’s performance will be disclosed in the announcement of the Company’s annual results for the year ended 31 December 2012.

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By Order of the Board
China Agri-Industries Holdings Limited
LV Jun
Managing Director

Hong Kong, 1 February 2013

As at the date of this announcement, the Board comprises Mr. YU Xubo, as chairman of the Board and an executive director; Mr. LV Jun as executive director; Mr. NING Gaoning, Mr. MA Wangjun, Mr. YUE Guojun and Mr. WANG Zhiying as non-executive directors; and Mr. LAM Wai Hon, Ambrose, Mr. Victor YANG and Mr. Patrick Vincent VIZZONE as independent non-executive directors.