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HUA YI COPPER HOLDINGS LIMITED

華藝礦業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 559)

PROFIT WARNING

This announcement is made by the Company pursuant to Inside Information Provisions under Part XIVA of the SFO and Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record an unaudited consolidated loss for the six months ended 31 December 2012 as compared to a profit for the six months ended 31 December 2011. This announcement is based only on the preliminary unaudited consolidated management accounts of the Group, which have not been reviewed nor audited by the Company's independent external auditors, and information currently available to the Board.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Hua Yi Copper Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) of Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”) and Rule 13.09 of the Listing Rules.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record an unaudited consolidated loss for the six months ended 31 December 2012 as compared to a profit for the six months ended 31 December 2011. One of the main reasons for such expected loss is the share-based payments expenses recognised during the six months ended 31 December 2012.

* For identification purposes only

The information contained in this announcement is based only on the preliminary unaudited consolidated management accounts of the Group for the six months ended 31 December 2012, which have not been reviewed nor audited by the Company's independent external auditors, and the information currently available to the Board. Shareholders of the Company and potential investors are advised to read carefully the interim results announcement of the Group for the six months ended 31 December 2012 which is expected to be published in late February 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Hua Yi Copper Holdings Limited
Wong Hin Shek
Chairman

Hong Kong, 1 February 2013

As at the date of this announcement, the executive Directors are Mr. Wong Hin Shek and Mr. Chi Chi Hung, Kenneth; and the independent non-executive Directors are Mr. Chiu Wai On, Mr. Man Kwok Leung and Dr. Wong Yun Kuen.