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PROFIT WARNING REGARDING PERFORMANCE FOR THE FULL YEAR OF 2012

This announcement is made by China Datang Corporation Renewable Power Co., Limited* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) to provide shareholders of the Company and the public with the financial information of the Company. The information contained in this announcement is only a preliminary estimate by the Company and has not been audited. Detailed financial information of the Company will be disclosed in the 2012 Annual Report of the Company. Potential investors and shareholders of the Company shall exercise caution when dealing in the securities of the Company.

The Company and all the members of the board of directors hereby confirm the truthfulness, accuracy and completeness of the contents of this announcement and jointly accept full responsibility for any false representation, misleading statement herein contained or material omission herefrom.

I. ESTIMATED RESULTS FOR THE REPORTING PERIOD

1. Period to which the estimated results applies: From 1 January 2012 to 31 December 2012;
2. Estimated results: Based on the preliminary estimate by the Company, it is expected that the net profit attributable to the shareholders of the Company under the International Financial Reporting Standards (“**IFRS**”) for the year ended 31 December 2012 may substantially decrease as compared to the prior year; and
3. The estimated results have not been audited by the Company’s auditor.

II. RESULTS OF THE CORRESPONDING PERIOD OF LAST YEAR (FROM 1 JANUARY 2011 TO 31 DECEMBER 2011)

1. Net profit attributable to the shareholders of the Company for the year ended 31 December 2011: approximately RMB729.84 million based on the IFRS.

III. REASONS FOR THE CHANGE IN THE RESULTS

The substantial decrease of the net profit attributable to the shareholders of the Company for the year ended 31 December 2012 as compared to the prior year, was mainly due to (1) intensified electricity output constraints in some regions; and (2) fluctuations in the market price of Certified Emission Reductions. For the year ended 31 December 2011, consolidated revenue of the Company and its subsidiaries amounted to RMB3,828.81 million, other income and other gains-net amounted to RMB518.35 million, among which income from Clean Development Mechanism projects was RMB370.80 million.

IV. RISK WARNING

Detailed financial information of the Company will be disclosed in the 2012 Annual Report of the Company. Potential investors and shareholders of the Company shall exercise caution when dealing in the securities of the Company.

By order of the Board
China Datang Corporation Renewable Power Co., Limited*
Wang Wenpeng
Joint Company Secretary

Beijing, the PRC, 4 February 2013

As at the date of this announcement, the executive directors of the Company are Mr. Hu Yongsheng and Mr. Hu Guodong; the non-executive directors are Mr. Chen Jinhang, Mr. Wu Jing, Mr. Yin Li, and Mr. Su Min; and the independent non-executive directors are Mr. Wang Guogang, Mr. Yu Hon To David and Mr. Liu Chaoan.

** For identification purpose only*