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CHINA BILLION RESOURCES LIMITED

中富資源有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 274)

ANNOUNCEMENT PROGRESS ON RESUMPTION OF TRADING

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement (the “**Announcement**”) of China Billion Resources Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 14 December 2012 regarding the progress on the Resumption. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as those defined in the Announcement.

PROGRESS ON APPLICATION OF THE RESUMPTION

The Board wishes to update its shareholders on the progress of the application for resumption of trading (the “**Resumption**”) of the Company’s shares on the Stock Exchange.

Current status of the application of the Resumption

The Company has engaged a financial adviser in December 2012 to address the matters in respect of the Resumption. The financial adviser is now in the process of reviewing the relevant information and documents of the Group relating to the Resumption and will assist the Company to compile a proposal for the Resumption to be submitted to the Stock Exchange.

Publication of outstanding financial statements

As set out in the Announcement, the annual results (the “**2011 Annual Results Announcement**”) and annual report (the “**2011 Annual Report**”) of the Company for the year ended 31 December 2011 were expected to be published and despatched respectively on or before 31 January 2013. As additional time is required to finalize the information as contained in the 2011 Annual Results and the 2011 Annual Report, the 2011 Annual Results and the 2011 Annual Report are expected to be published and despatched on or before 31 March 2013.

BUSINESS OF THE GROUP

The Group is principally engaged in the cosmetics and skincare business and the mining business in the gold section and other natural resources in the People’s Republic of China.

The Group is now focusing on the Resumption and major resources of the Group have been applied to compiling the proposal for Resumption. Nevertheless, the Group is still conducting the businesses and operations according to the principal businesses of the Group. Besides, the Group is in the progress of identifying potential projects. As at the date of this announcement, no concrete investment plans or projects have been determined.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

Trading in the shares of the Company on the Stock Exchange has been suspended at the request of the Company on 29 June 2011 and will remain in suspension until further notice.

Announcement will be made by the Company to inform the Shareholders on further progress of the Resumption.

By order of the Board of
China Billion Resources Limited
Long Xiaobo
Chairman

Hong Kong, 5 February 2013

As at the date hereof, the Board comprises the following Directors:

Executive Directors:

Mr. Long Xiaobo (*Chairman*)

Mr. Zuo Weiqi (*Chief executive officer*)

Mr. Yip Chung Wai, David

Mr. Jia Xuele

Mr. Chen Yi Chung

Independent non-executive Directors:

Mr. Jin Shunxing

Dr. Zhu Jing

Mr. Chiang Tsung-Nien

* *For identification purpose only*