

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Jin Bao Bao Holdings Limited
金寶寶控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 01239)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that upon a preliminary review on the Group's unaudited consolidated management accounts for the year ended 31 December 2012, the consolidated net profit of the Group for the year ended 31 December 2012 is expected to decrease by approximately 30% to 40% as compared to the Group's audited consolidated net profit for the corresponding year ended 31 December 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Jin Bao Bao Holdings Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the "SFO").

The board (the "Board") of directors (the "Directors") of the Company wishes to inform the shareholders of the Company and potential investors that upon a preliminary review on the Group's unaudited consolidated management accounts for the year ended 31 December 2012, the consolidated net profit of the Group for the year ended 31 December 2012 is expected to decrease by approximately 30% to 40% as compared to the Group's audited consolidated net profit for the corresponding year ended 31 December 2011, which is mainly due to (i) decline in revenue from refrigerators and air conditioners (including packaging products and structural components) and (ii) increase in cost of sales.

The Company is still in the process of finalizing its consolidated results for the year ended 31 December 2012. Information contained in this announcement is only based on a preliminary assessment of the unaudited management accounts of the Group and information currently available. It is not based on any data or information being confirmed or audited by the auditors of the Company.

Further information and other details of the Group's financial performance for the year ended 31 December 2012 will be disclosed in the forthcoming final results announcement in February or March 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Jin Bao Bao Holdings Limited
Chao Pang Ieng
Chairman

Hong Kong, 7 February 2013

As at the date of this announcement, the Board comprises Mr. Chao Pang Ieng, Ms. Zhou Zheng Bin, Ms. Chen Fen and Mr. Zuo Ji Lin as executive Directors; Mr. Chan Chun Chi, Mr. Yu Xi Chun and Mr. Wu Hao Tian as independent non-executive Directors.