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DAMENG

CITIC Dameng Holdings Limited

中信大鋆控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 1091)

CLARIFICATION ANNOUNCEMENT

Reference is made to the profit warning announcements of the Company dated 23 November 2012 (the “**First Profit Warning**”) and 1 February 2013 (the “**Second Profit Warning**”).

It was disclosed in the Second Profit Warning that “it is expected that the Group may record a more significant decline in its results for the year ended 31 December 2012 as compared with the year 2011, than we estimated at the date of the First Profit Warning.”

The Company would like to clarify that the above statement should read as “it is expected that the Group may record a more significant loss in its results for the year ended 31 December 2012 than the Group previously estimated at the time of issue of the First Profit Warning.”

By order of the Board

CITIC DAMENG HOLDINGS LIMITED

Qiu Yiyong

Chairman

Hong Kong, 7 February 2013

As at the date of this announcement, the executive Directors are Mr. Qiu Yiyong, Mr. Li Weijian and Mr. Tian Yuchuan; the non-executive Directors are Mr. Mi Zengxin, Mr. Zeng Chen and Mr. Chen Jiqui; and the independent non-executive Directors are Mr. Yang Zhi Jie, Mr. Mo Shijian and Mr. Tan Zhuzhong.

**For identification purpose only*