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HUAZHONG HOLDINGS COMPANY LIMITED **華眾控股有限公司**

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6830)

APPOINTMENT OF JOINT COMPANY SECRETARIES

The Board is pleased to announce that Ms. Ho Wing Yan has been appointed as a joint company secretary of the Company and Mr. Lian Wei Chung has been re-designated as a joint company secretary of the Company, both with effect from 6 February 2013.

The board (the “**Board**”) of directors (the “**Directors**”) of Huazhong Holdings Company Limited (the “**Company**”) is pleased to announce that Ms. Ho Wing Yan has been appointed as a joint company secretary of the Company and Mr. Lian Wei Chung has been re-designated as a joint company secretary of the Company, both with effect from 6 February 2013.

Mr. Lian Wei Chung currently does not possess the requisite qualifications as required under Rule 3.28 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). In this regard, the Company has made an application to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for, and the Stock Exchange has granted to the Company on 6 February 2013, a waiver from strict compliance with the requirements under Rules 3.28 and 8.17 of the Listing Rules in relation to Mr. Lian Wei Chung’s qualifications to act as the joint company secretary of the Company on the conditions that, for a period of three years from 6 February 2013 (the “**Waiver Period**”), Mr. Lian Wei Chung will be assisted by Ms. Ho Wing Yan, who meets all the requirements under Rule 3.28 of the Listing Rules. The waiver will be revoked immediately if Ms. Ho Wing Yan ceases to be the joint company secretary of the Company. At the end of the Waiver Period, the Company should notify the Stock Exchange to re-visit the situation and the Company should be able to demonstrate that Mr. Lian Wei Chung can satisfy Rule 3.28 of the Listing Rules after having the benefit of Ms. Ho Wing Yan’s assistance such that a further waiver will not be necessary.

Ms. Ho Wing Yan has over eight years of experience in serving as company secretary of Hong Kong companies and providing company secretary services to companies listed on the Stock Exchange. Ms. Ho Wing Yan is an associate member of both The Hong Kong Institute of Chartered Secretaries (“**HKICS**”) and The Institute of Chartered Secretaries and Administrators. She is also a holder of the Practitioner’s Endorsement issued by HKICS.

Please refer to the announcement of the Company dated 28 December 2012 for the biographical details of Mr. Lian Wei Chung.

The Board takes this opportunity to welcome Ms. Ho on her new appointment.

By order of the Board
Huazhong Holdings Company Limited
Zhou Minfeng
Chairman

Hong Kong, 7 February 2013

As at the date of this announcement, the executive Directors are Mr. Zhou Minfeng and Mr. Chang Jingzhou; the non-executive Directors are Ms. Lai Cairong, Mr. Wang Yuming and Ms. Kuang Min; and the independent non-executive Directors are Mr. Su Xijia, Mr. Yu Shuli and Mr. Tian Yushi.