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DEJIN RESOURCES GROUP COMPANY LIMITED

德金資源集團有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 1163)

PROFIT WARNING

The Group is expected to record a loss for the year ended 31 December 2012 as compared to a profit recorded in the year of 2011 primarily attributable to the following reasons: (i) the absence of the gain on cancellation of convertible notes in 2011; (ii) the impairment losses as may be made on the Group's assets such as mining rights, biological assets, exploration assets and other receivables; and (iii) the decrease in contribution from all business segments during the year ended 31 December 2012.

This announcement is made by Dejin Resources Group Company Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the "Board") of directors (the "Directors") of the Company wishes to inform the shareholders and potential investors of the Company that based on preliminary review of the unaudited management accounts of the Group, it is expected the Group will record a loss for the year ended 31 December 2012 as compared to a profit recorded in the year of 2011 primarily attributable to the following reasons: (i) the absence of the gain on cancellation of convertible notes in 2011; (ii) the impairment losses as may be made on the Group's assets such as mining rights, biological assets, exploration assets and other receivables; and (iii) the decrease in contribution from all business segments during the year ended 31 December 2012.

The Company is still in the process of finalising the Group's annual results for the year ended 31 December 2012. The information contained in this announcement is only based on the Company's preliminary review of the unaudited management accounts of the Group, which have not been audited or reviewed by the Company's auditors. Shareholders and potential investors of the Company should refer to the formal annual results announcement of the Company, which will be released in March 2013, for details of the financial performance of the Group for the year ended 31 December 2012.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Dejin Resources Group Company Limited
Chan Ka Wing
Company Secretary

Hong Kong, 8 February 2013

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Cheung Wai Yin, Wilson, Mr. Tian Lidong, Mr. Mow Tai Loy, Mr. Lau Chi Yan, Pierre and Mr. Zhao Zhibin; and three independent non-executive Directors, namely, Mr. Ma Chun Fung, Horace, Ms. Pang Yuen Shan, Christina and Mr. Fu Wing Kwok, Ewing.