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Trony Solar Holdings Company Limited

創 益 太 陽 能 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(stock code: 2468)

(1) FURTHER DELAY IN PUBLICATION OF ANNOUNCEMENT OF ANNUAL RESULTS AND DESPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 30 JUNE 2012; (2) DELAY IN PUBLICATION OF ANNOUNCEMENT OF INTERIM RESULTS AND DESPATCH OF INTERIM REPORT FOR THE SIX MONTHS ENDED 31 DECEMBER 2012; AND (3) UPDATE ON RECENT DEVELOPMENT OF SUSPENSION OF TRADING

Reference is made to the announcements of Trony Solar Holdings Company Limited (the “**Company**”) dated 25 September 2012, 11 October 2012, 16 November 2012, 8 January 2013 and 8 February 2013 (the “**Announcements**”) in relation to, among other things, (i) the delay in publication of its annual results announcement for the year ended 30 June 2012 (the “**2011/2012 Annual Results Announcement**”) and the despatch of its annual report for the year ended 30 June 2012 (the “**2011/2012 Annual Report**”); (ii) the conditions for resumption of trading; (iii) the update on recent development on suspension of trading; and (iv) the resignation of independent non-executive directors of the Company. Unless the content otherwise requires, capitalised terms used in this announcement shall have the same meaning given to them in the Announcements.

The Board announces that audit of the annual results of the Company for the year ended 30 June 2012 has not commenced because the Company has not reached an agreement with its auditor on the audit fees. In view of the above, the publication of the 2011/2012 Annual Results Announcement and the despatch of the 2011/2012 Annual Report will be further delayed.

As the publication of the 2011/2012 Annual Results Announcement is still pending, the Company is unable to publish its interim results announcement for the six months ended 31 December 2012 (the “**2012/2013 Interim Results Announcement**”) on or before 28 February 2013 and to despatch its interim report for the six months ended 31 December 2012 (the “**2012/2013 Interim Report**”) on or before 31 March 2013.

The Board acknowledges that the delay in the publication of the 2012/2013 Interim Results Announcement and the despatch of the 2012/2013 Interim Report will constitute non-compliance with Rules 13.49(6) and 13.48(1) of the Listing Rules.

UPDATE ON RECENT DEVELOPMENT OF SUSPENSION OF TRADING

The Board wishes to inform the Shareholders that the forensic review being conducted by PwC in respect of the Potential Financial Discrepancies is still on-going as at the date of this announcement. Nevertheless, the Independent Review Committee has been temporarily vacant following the resignation of Mr. Lai Yat Kwong Fred, Prof. Woo Chia-Wei and Mr. Che Shujian as independent non-executive Directors with effect from 7 February 2013. The Board will update the Shareholders and public investors (i) the progress of PwC's forensic review; (ii) the expected dates in relation to the publication of the 2011/2012 Annual Results Announcement and the despatch of the 2011/2012 Annual Report; and (iii) the expected dates in relation to the publication of the 2012/2013 Interim Results Announcement and the despatch of the 2012/2013 Interim Report as and when appropriate.

The Company is endeavoring to identify suitable candidates to fill the vacancies of the independent non-executive Directors and the members of the Independent Review Committee. The Company will make further announcement(s) as and when appropriate.

As at the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 21 June 2012 and will remain suspended until further notice.

By Order of the Board
Trony Solar Holdings Company Limited
Li Yi
Chairman

Hong Kong, 28 February 2013

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Li Yi (Chairman and Chief Executive Officer) and Mr. Yeung Sik Keung.