

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**GOLDEN SHIELD**  
Holdings . Industrial . Limited

## **Golden Shield Holdings (Industrial) Limited**

**金盾控股（實業）有限公司**

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 2123)**

**CLARIFICATION ANNOUNCEMENT  
AND  
CHANGE OF COMPANY SECRETARY  
LISTING RULES AUTHORISED REPRESENTATIVE  
AND  
AUTHORIZED REPRESENTATIVE FOR THE SERVICE OF PROCESS  
AND NOTICES IN HONG KONG**

Reference is made to the Announcement dated 7 February 2013 in respect of the entering into of the Asset Acquisition Agreement by the Group which constituted a major transaction for the Company under the Listing Rules. The Board would like to clarify the figures for the revenue and gross profit contribution from the Leased Production Facilities to the Group since 1 December 2011 as set out on page 6 of the Announcement.

The Board announces that Mr. Yao Yan Ping, Francis has resigned as the company secretary of the Company, and has ceased to act as an authorised representative of the Company for the purpose of the Listing Rules and an authorized representative of the Company for the service of process and notices under the Companies Ordinance, all with effect from 1 March 2013.

The Board further announces that Mr. Loo Koon Tung, James has been appointed as the company secretary of the Company, an authorised representative of the Company for the purpose of the Listing Rules and an authorized representative of the Company for the service of process and notices under the Companies Ordinance, all with effect from 1 March 2013.

## CLARIFICATION ANNOUNCEMENT

Reference is made to the Announcement. Terms defined in the Announcement shall have the same meanings when used in this announcement unless otherwise stated. The Board noted that on page 6 of the Announcement, there is an inadvertent typographical error in respect of the figures for the revenue and gross profit contribution from the Leased Production Facilities to the Group since 1 December 2011. The Board would like to clarify such figures as follows:

### (i) Revenue and gross profit contribution to the Group

	<b>1 month ended 31 December 2011</b>	<b>12 months ended 31 December 2012</b>
	<i>RMB'000</i>	<i>RMB'000</i>
	<i>(Audited)</i>	<i>(Unaudited)</i>
Revenue	nil	104,012
Gross Profit/(Loss)	(2,045)	9,849

Except as stated above, all the information in the Announcement remains accurate in all material respects.

## CHANGE OF COMPANY SECRETARY, LISTING RULES AUTHORISED REPRESENTATIVE AND AUTHORIZED REPRESENTATIVE FOR THE SERVICE OF PROCESS AND NOTICES IN HONG KONG

The Board announces that Mr. Yao Yan Ping, Francis has resigned as the company secretary of the Company, and has ceased to act as an authorised representative of the Company for the purpose of the Listing Rules and an authorized representative of the Company for the service of process and notices under the Companies Ordinance, all with effect from 1 March 2013.

Mr. Yao Yan Ping, Francis has confirmed that there is no disagreement between himself and the Board and that there are no matters with respect to his resignation that need to be brought to the attention of the shareholders of the Company.

The Board further announces that Mr. Loo Koon Tung, James has been appointed as the company secretary of the Company, an authorised representative of the Company for the purpose of the Listing Rules and an authorized representative of the Company for the service of process and notices under the Companies Ordinance, all with effect from 1 March 2013.

Mr. Loo, aged 40, holds a Bachelor of Commerce degree from the University of Sydney and a Master of Business Administration degree from the Open University of Hong Kong. Mr. Loo is currently a certified public accountant of the Hong Kong Institute of Certified Public Accountants and a Certified Public Accountant (Australia). Mr. Loo has over 16 years of experience in the field of auditing and accounting. Before joining the Company, he has been the finance manager of an apparel company listed on the Main Board of the Stock Exchange for 8 years.

The Board would like to take this opportunity to express its appreciation to Mr. Yao for his valuable contribution to the Company and express its warmest welcome to Mr. Loo in joining the Company.

## DEFINITIONS

In this announcement, the following expressions have the following meanings, unless the context otherwise requires:

“Announcement”	the announcement of the Company dated 7 February 2013 in respect of the entering into of the Asset Acquisition Agreement by the Group which constituted a major transaction for the Company under the Listing Rules
“Board”	the board of Directors
“Companies Ordinance”	Companies Ordinance, Chapter 32 of the Laws of Hong Kong
“Company”	Golden Shield Holdings (Industrial) Limited, a company incorporated in Bermuda with limited liability and the Shares are listed on the Stock Exchange
“Director(s)”	the director(s) of the Company
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Share(s)”	share(s) of HK\$0.1 each in the capital of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By Order of the Board  
**Golden Shield Holdings (Industrial) Limited**  
**Chen Binghui**  
*Chairman*

Hong Kong, 1 March 2013

*As at the date of this announcement, the Board comprises 8 Directors, namely Mr. Chen Binghui, Mr. Chen Zhifeng, and Mr. Wu Shoumin as executive Directors; and Mr. Qiu Jianfa and Mr. Lin Shuqing as non-executive Directors; and Mr. Kwong Kwan Tong, Ms. Xue Fang and Ms. Tong Jinzhi as independent non-executive Directors.*