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CHINA INVESTMENTS HOLDINGS LIMITED

中國興業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 132)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a profit for the year ended 31 December 2012 as compared to a loss for the year ended 31 December 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Investments Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Chapter 571, Law of Hong Kong) (the “SFO”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a profit for the year ended 31 December 2012 as compared to a loss for the year ended 31 December 2011. The profit is mainly attributable to the recording of the compensation on cessation of fibreboard business of the Group during the year.

This announcement is based on the preliminary assessment by the management of the Company on the management accounts of the Group which has not been confirmed or audited by Company's auditors. **Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.** The results of the Group for the year ended 31 December 2012 will be announced on 7 March 2013.

By Order of the Board
China Investments Holdings Limited
You Guang Wu
Chairman

Hong Kong, 1 March 2013

As at the date of this announcement, the Board consists of three executive directors, namely Mr. YOU Guang Wu (Chairman), Mr. SU Wenzhao (Managing Director) and Mr. WU Yongqing (Deputy Managing Director) and three independent non-executive directors, namely Mr. CHAN Kwok Wai, Mr. CHEN Da Cheng and Mr. DENG Hong Ping.

**For identification purpose only*