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TC Orient Lighting Holdings Limited
達進東方照明控股有限公司

(Incorporated in the Cayman Islands with limited liability)

website: www.tatchun.com

(Stock Code: 515)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Further to the announcement dated 11 January 2013, the Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant loss for the Period as compared to the corresponding period in 2011 as the turnover and gross profit margin in both PCB business and LED Lighting business decreased, mainly due to weakening global demand for PCB and strong competition in LED lighting and the Group have made impairment losses for its property, plant and equipment, intangible assets, trade receivable with extended credit terms, and other receivables.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by TC Orient Lighting Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong). Reference is made to the announcement of the Company dated 11 January 2013.

The board of directors of the Company (the “Board”) wishes to inform shareholders of the Company and potential investors that based on preliminary review of the unaudited management accounts of the Group for the year ended 31 December 2012, it is expected that the Group will record a significant loss for the year ended 31 December 2012 (the “Period”) as compared to the corresponding period in 2011 as the turnover and gross profit margin in both printed circuit board (“PCB”) business and light-emitting diode lighting (“LED Lighting”) business decreased, mainly due to weakening global demand for PCB and strong competition in LED lighting and the Group have made impairment losses for its property, plant and equipment, intangible assets, and trade receivable with extended credit terms, and other receivables.

The Company is still in the process of preparing and finalizing the Group's audited results for the Period. The information contained in this announcement is only based on the Company's preliminary review of the unaudited management accounts of the Group, which have not been audited or reviewed by the Company's auditors. The audited results for the Period will be published in March 2013. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
TC Orient Lighting Holdings Limited
YEUNG HOI SHAN
Chairman

Hong Kong, 5 March 2013

As at the date hereof, the executive Directors are Mr. Yeung Hoi Shan, Mr. Kwok Tung Fai and Mr. Zhu Jianqin, the non-executive Directors are Madam Li Jinxia and Mr. Yeung Tai Hoi, and the independent non-executive Directors are Mr. Cheung Sui Wing, Darius, Mr. Wong Siu Fai, Albert, Mr. Sung Lee Ming Alfred and Mr. Fong Ping.