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CHINA PUBLIC PROCUREMENT LIMITED
中國公共採購有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1094)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING AND
 PROPOSED APPOINTMENT OF AUDITORS**

POLL RESULTS OF THE SPECIAL GENERAL MEETING

Reference is made to the circular (“**Circular**”) of China Public Procurement Limited (“**Company**”) dated 8 February 2013 in relation to the amendments to the Bye-Laws of the Company. Unless otherwise specified, terms used in this announcement shall have the same meanings as defined in the Circular.

At the special general meeting of the Company (“**SGM**”) held on 5 March 2013 at 11:00 a.m. in relation to the amendments to the Bye-Laws, voting on the proposed special resolutions (“**Resolutions**”) as set out in the notice of the SGM contained in the Circular was conducted by poll. The Company’s branch share registrar in Hong Kong, Union Registrars Limited, acted as scrutineer for the vote-taking at the SGM.

The Board announced that only 2 of the Resolutions were duly passed at the SGM. The poll results in respect of the Resolutions are as follows:

SPECIAL RESOLUTIONS	FOR	AGAINST	Passed by Shareholders
	Number of Shares (Approximate %)	Number of Shares (Approximate %)	
1. To approve the proposed amendment to Bye-Law 159 of the Company	388,054,901 (66.9320%)	191,719,900 (33.0680%)	No
2. To approve the proposed amendment to Bye-Law 3 of the Company	579,774,801 (100.0000%)	0 (0.0000%)	Yes
3. To approve the proposed amendment to Bye-Law 76 of the Company	579,774,801 (100.0000%)	0 (0.0000%)	Yes

Note: The percentage of votes is based on the total number of Shares held by the Shareholders who voted at the SGM in person or by corporate representative or proxy.

The total number of issued Shares as at the date of the SGM was 3,316,352,592 Shares. None of the persons who are required to abstain from voting at the SGM in accordance with the Listing Rules as stated in the Circular held any Shares as at the date of the SGM. As such, the total number of Shares entitling the holders to attend and vote for or against the Resolutions as set out in the above table at the SGM was 3,316,352,592 Shares. As at the date of the SGM, there was no Share entitling the holder to attend and vote only against the Resolutions and there was no Share entitling the holder to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules. No person has stated his intention in the Circular to vote against or to abstain from voting on the Resolutions.

PROPOSED APPOINTMENT OF AUDITORS

Reference is made to the announcements of the Company dated 29 May 2012, 28 June 2012 and 22 February 2013 respectively.

Since the proposed amendment to the Bye-Law 159, was not passed as the special resolution at the SGM on 5 March 2013, the appointment of auditors by the Board under the revised Bye-Laws could not come into effect on 5 March 2013.

The Board proposes to appoint SHINEWING (HK) CPA Limited as the new auditors of the Company to fill the casual vacancy and to hold office until the conclusion of the next annual general meeting of the Company (the “**Appointment of Auditors**”). Pursuant to the Bye-Laws, the Appointment of Auditors has to be approved by the Shareholders by way of an ordinary resolution at the forthcoming SGM. The Appointment of Auditors shall come into effect upon the passing of such ordinary resolution by the Shareholders at the forthcoming SGM.

A circular containing further details of the Appointment of Auditors together with a notice of the forthcoming SGM and the form of proxy will be despatched to the Shareholders as soon as practicable.

By order of the Board
CHINA PUBLIC PROCUREMENT LIMITED
Lau Kin Shing, Charles
Company Secretary

Hong Kong, 5 March 2013

At the date of this announcement, the Board comprises eight executive directors of the Company, namely Mr. Cheng Yuanzhong (Joint Chairman), Mr. Chen Shulin (Joint Chairman), Mr. Ho Wai Kong (Honorary Chairman), Mr. Wang Dingbo (Chief Executive), Mr. Lau Kin Shing, Charles, Mr. Li Kening, Mr. Peng Zhiyong and Mr. Peng Ru Chuan; two non-executive directors of the Company, Mr. Wang Ning and Ms. Liu Jie; and six independent non-executive directors of the Company, Mr. Wu Fred Fong, Mr. Chan Tze See, Kevin, Mr. Chen Bojie, Mr. Xu Haigen, Mr. Ying Wei and Mr. Shen Shaoji.