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NANYANG HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 212)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the “Board”) of Nanyang Holdings Limited (the “Company”) wishes to inform the shareholders of the Company and potential investors that the Company together with its subsidiaries (the “Group”) is expected to record a significant increase in profit for the year ended 31st December 2012 as compared to the previous year due mainly to changes in fair value of investment properties.

The information contained in this announcement is only a preliminary assessment by the management of the Company, based on the management accounts which have not been audited or reviewed by the Company’s auditors. Shareholders of the Company and potential investors should refer to the Group’s final results announcement for the year ended 31st December 2012 which will be published on 20th March 2013.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board

John Barr

Company Secretary

Hong Kong, 7th March 2013

As at the date of this announcement, the Board comprises seven Directors as follows:

Executive Directors :

Hung Ching Yung, JP (*Managing Director*)

Lincoln C. K. Yung, JP (*Deputy Managing Director*)

Jennie Chen (*Financial Controller*)

Independent Non-Executive Directors :

Rudolf Bischof (*Chairman*)

James J. Bertram

Robert T. T. Sze

Non-Executive Director :

John Con-sing Yung