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ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED

能源國際投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 353)

PROFIT WARNING

This announcement is made by Energy International Investments Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that the Company and its subsidiaries (the “**Group**”) is expected to record a significant increase in loss for the year ended 31 December 2012 as compared to the last corresponding year. The loss were mainly attributable to the provision for impairment loss of goodwill and intangible assets. Such impairment loss is a non-cash item which has no impact on the operations and cash flows of the Group and the financial position of the Group remains healthy.

The Company is still in the process of finalizing the annual results for the year ended 31 December 2012. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the year ended 31 December 2012 and on the information for the time being, which have not been reviewed or audited by the Company’s auditors. Details of the financial information and performance of the Group for the year ended 31 December 2012 will be disclosed as and when the annual results of the Group for the year ended 31 December 2012 are announced.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Energy International Investments Holdings Limited
Wang Meiyang
Executive Director

Hong Kong, 13 March 2013

As at the date of this announcement, the executive Directors are Mr. Luo Nianru, Mr. Chan Kwok Wing, Mr. Wang Donghai, Ms. Wang Meiyang and Mr. Yang Guangming; and the independent non-executive Directors are Mr. Choi Chi Fai, Mr. Wang Jinghua and Mr. Chan Wai Cheung Admiral.

** For identification only*