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FURTHER INFORMATION ON PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that based on information collated and analyzed since the Announcement, the Company now expects to recognize an impairment loss in the approximate amount of HK\$30 million in relation to the fixed assets of the Factory in its financial statements for year ended 31 December 2012.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Carry Wealth Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the “**SFO**”).

Reference is made to the Company’s profit warning announcement dated 5 March 2013 (the “**Announcement**”). Defined terms used herein shall have the same meanings as ascribed thereto in the Announcement.

The board of directors (the “**Board**”) of the Company wishes to update the shareholders of the Company (the “**Shareholders**”) and potential investors that based on information collated and analyzed since the Announcement, the Company now expects to recognize an impairment loss in the approximate amount of HK\$30 million in relation to the fixed assets of Group’s factory located at Heshan, Mainland China (the “**Factory**”) in its financial statements for the

year ended 31 December 2012. The provision has been made in accordance with applicable accounting standards, in view of the fact that the Factory has been continuously making losses and the Company's assessment of apparel industry prospects under the current daunting economic environment.

The information contained in this announcement is based on the Board's preliminary assessment of information currently available to the Board. As the Company's auditor is still finalizing their audit of the financial information for the year ended 31 December 2012, Shareholders and potential investors are advised to refer to the details in the annual results announcement of the Company for the year ended 31 December 2012 which is expected to be published before the end of March 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Carry Wealth Holdings Limited
Li Haifeng
Chairman

Hong Kong, 13 March 2013

As at the date of this announcement, the Board of the Company comprises Messrs Li Haifeng (Chairman), Lee Sheng Kuang, James (Managing Director), Huang Xuxian, Flynn, Tang Chak Lam, Charlie and Xiao Yong, being executive directors; and Messrs Chen Zhongfa, Yau Wing Yiu and Zhang Feng, being independent non-executive directors.