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偉俊礦業集團有限公司*
**Wai Chun Mining Industry Group
Company Limited**

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 0660)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a significant net loss for the year ended 31 December 2012 as compared to the loss recorded for the year ended 31 December 2011.

The information contained in this announcement is only based on the Company's preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2012 which has not been audited or reviewed by the Company's auditor. Financial information of the Group will be disclosed in the final results announcement for the year ended 31 December 2012, which is expected to be published before the end of March 2013.

Shareholders and potential investors are advised to exercise caution when dealing in shares of the Company.

This announcement is made by Wai Chun Mining Industry Group Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Company and its subsidiaries (the “**Group**”) is expected to record a significant net loss for the year ended 31 December 2012 as compared

to the loss recorded for the year ended 31 December 2011. Based on the information currently available, the significant net loss of the Group for the year ended 31 December 2012 was mainly attributable to the significant increase in cost of sales of modified starch and other biochemical business in the PRC and the proposed impairment charges to be made on certain receivables of the Group for the year ended 31 December 2012. In addition, the Company recorded a one-off gain on disposal of a subsidiary for the year ended 31 December 2011 whereas there was no similar gain recorded for the year ended 31 December 2012.

The Company is in the process of finalising the final results for the year ended 31 December 2012. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the year ended 31 December 2012 which has not been audited or reviewed by the Company's auditor. Financial information of the Group will be disclosed in the final results announcement for the year ended 31 December 2012, which is expected to be published before the end of March 2013.

Shareholders and potential investors are advised to exercise caution when dealing in shares of the Company.

By Order of the Board
Wai Chun Mining Industry Group Company Limited
LAM Ching Kui
Chairman and Chief Executive Officer

Hong Kong, 18 March 2013

As at the date of this announcement, the Board comprises:

Executive Director:

LAM Ching Kui (*Chairman and Chief Executive Officer*)

Independent Non-executive Directors:

CHAN Chun Wai, Tony

LAM Lee G.

HAU Pak Man

** for identification purpose only*