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IRICO

彩虹集團電子股份有限公司

IRICO GROUP ELECTRONICS COMPANY LIMITED*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0438)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made by IRICO Group Electronics Company Limited* (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) and Rule 13.09(2)(a) and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Pursuant to the Rules Governing the Disclosure of Information of A-Shares Listed Companies, IRICO Display Devices Co., Ltd., a subsidiary of the Company, with its A shares listed on the Shanghai Stock Exchange, published the announcement entitled “Third Indicative Announcement on Delisting Risk Warning to be Imposed on the Shares of IRICO Display Devices Co., Ltd.” on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>) on 26 March 2013. The aforementioned announcement is set out below for reference only.

By order of the Board

IRICO Group Electronics Company Limited*

Chu Xiaohang

Company Secretary

Shaanxi Province, the PRC

25 March 2013

As at the date of this announcement, the Board consists of Mr. Tao Kui and Mr. Zhang Junhua as executive directors, Mr. Guo Mengquan, Mr. Niu Xinan, Mr. Fu Jiuquan and Mr. Zhang Weichuan as non-executive directors, and Mr. Xu Xinzhong, Mr. Feng Bing, Mr. Wang Jialu, Mr. Lv Hua and Mr. Zhong Pengrong as independent non-executive directors.

* For identification purposes only

IRICO DISPLAY DEVICES CO., LTD.
THIRD INDICATIVE ANNOUNCEMENT ON DELISTING RISK
WARNING TO BE IMPOSED ON THE SHARES OF THE COMPANY

The board of directors and all directors of the Company warrant that there are no false representations, misleading statements or material omissions in this announcement, and jointly and severally accept responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

IRICO Display Devices Co., Ltd. (the “Company”) hereby makes the third indicative announcement on delisting risk warning to be imposed on the shares of the Company as follows:

- I. The Company has disclosed the Announcement on the Projected Loss Results for the Year of 2012 and Delisting Risk Warning and the Second Indicative Announcement on Delisting Risk Warning to be Imposed on the Shares of the Company on 30 January 2013 and 7 March 2013 respectively. The finance department of the Company preliminarily estimates that the Company is expected to record a significant loss for the year of 2012, with net profit attributable to shareholders of the Company to be approximately RMB-1.6~-1.8 billion.
- II. According to relevant requirements under the Rules Governing the Listing of Shares on the Shanghai Stock Exchange, as the Company recorded a net loss attributable to the shareholders of the Company for the year 2011 and is expected to continue to record a net loss attributable to the shareholders of the Company for the year 2012, a “delisting risk warning” will be imposed on the shares of the Company after the annual report of the Company is disclosed.
- III. Specific information of the Company’s operating results for the year of 2012 will be disclosed in detail in the 2012 annual report of the Company. The board of directors of the Company advises investors to pay attention to the investment risks involved.

The board of directors of IRICO Display Devices Co., Ltd.

25 March 2013