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# 中國東方航空股份有限公司

## CHINA EASTERN AIRLINES CORPORATION LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)  
(Stock code: 00670)

### PROPOSED CHANGE OF AUDITORS

This announcement is made pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

中國東方航空集團公司 (China Eastern Air Holding Company), the controlling shareholder of China Eastern Airlines Corporation Limited (“**the Company**”), is a state-owned enterprise supervised by the State-owned Assets Supervision and Administration Commission (“**SASAC**”) of the State Council of the People’s Republic of China (“**PRC**”). According to the relevant regulations issued by the Ministry of Finance of the People’s Republic of China and the SASAC, there are restrictions in respect of the number of years of audit services that an accounting firm can continuously provide to a state-owned enterprise and its subsidiaries. Given the aforesaid requirements, the Company, PricewaterhouseCoopers Zhong Tian Certified Public Accountants Limited Company (“**PwC Zhong Tian**”) and PricewaterhouseCoopers Certified Public Accountants in Hong Kong (“**PwC**”) agreed on the issues regarding the non-renewal of their appointment with effect from the close of the forthcoming 2012 annual general meeting of the Company (“**2012 AGM**”).

The 2013 second regular meeting of the board of directors of the Company (the “**Board**”) considered and approved the following resolutions in respect of the appointment of auditors and internal control auditors of the Company for the year 2013:

1. Considered and approved the proposal for appointment of the PRC and international auditors of the Company for the year 2013 and decided to submit this proposal to the 2012 AGM for consideration and approval.

Agreed not to re-appoint PwC Zhong Tian as the Company’s PRC auditors and PwC as the Company’s international auditors respectively for the year 2013; agreed to appoint Ernst & Young Huaming LLP (“**Ernst & Young Huaming**”) as the Company’s auditors for financial reports in the PRC and the United States and Ernst & Young as the Company’s auditors for financial report in Hong Kong respectively for the year 2013; and proposed to submit this proposal to the general meeting of the Company to authorise the Board to determine the remuneration of the auditors.

2. Considered and approved the proposal for the appointment of the Company's internal control auditors for 2013, and decided to submit this proposal to the 2012 AGM for consideration and approval.

Agreed not to re-appoint PwC Zhong Tian as the internal control auditors of the Company for 2013; agreed to appoint Ernst & Young Huaming as the internal control auditors of the Company for the year 2013; and proposed to submit the same to the general meeting of the Company to authorise the Board to determine the remuneration of the internal control auditors

PwC Zhong Tian and PwC have confirmed in writing that there is no matter relating to their retirement that needs to be brought to the attention of the shareholders of the Company. The Board confirmed that there is no matter relating to the proposed change of auditors that needs to be brought to the attention of the shareholders of the Company. The Board and the audit and risk management committee of the Board have also confirmed that there are no disagreements or outstanding matters between the Company and PwC Zhong Tian and PwC.

The Company believes that the proposed change of auditors will not affect the publication of the annual report of the Company for the year ended 31 December 2012.

The proposed change of auditors is subject to the consideration and approval by the shareholders of the Company at the 2012 AGM. The notice of the 2012 AGM containing, among other things, the proposed change of auditors will be despatched to the shareholders of the Company in due course.

The Board would like to extend its sincere gratitude to PwC Zhong Tian and PwC for their quality services provided to the Company in previous years.

By order of the Board  
中國東方航空股份有限公司  
**CHINA EASTERN AIRLINES CORPORATION LIMITED**  
**Wang Jian**  
*Joint Company Secretary*

*As at the date of this announcement, the directors of the Company are:*

Liu Shaoyong	<i>(Chairman)</i>
Ma Xulun	<i>(Vice Chairman, President)</i>
Xu Zhao	<i>(Director)</i>
Gu Jiadan	<i>(Director)</i>
Li Yangmin	<i>(Director, Vice President)</i>
Tang Bing	<i>(Director, Vice President)</i>
Luo Zhuping	<i>(Director)</i>
Sandy Ke-Yaw Liu	<i>(Independent non-executive Director)</i>
Wu Xiaogen	<i>(Independent non-executive Director)</i>
Ji Weidong	<i>(Independent non-executive Director)</i>
Shao Ruiqing	<i>(Independent non-executive Director)</i>

Shanghai, the People's Republic of China  
26 March 2013