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CHINA TYCOON BEVERAGE HOLDINGS LIMITED

中國大亨飲品控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 209)

**DELAY IN PUBLICATION OF ANNUAL RESULTS
ANNOUNCEMENT AND DESPATCH OF ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2012**

China Tycoon Beverage Holdings Limited (the “Company”) refers to its announcements (the “Announcements”) dated (i) 16 March 2012, 30 March 2012, 30 April 2012, 19 June 2012, 29 June 2012 and 21 August 2012, relating to postponement of board meetings and delay in publication of its annual results (“Annual Results 2011”) announcement and despatch of annual report for the year ended 31 December 2011; (ii) 31 August 2012 and 30 October 2012 in respect of postponement of board meeting and delay in publication of interim results (“Interim Results 2012”) announcement and despatch of interim report for the six months ended 30 June 2012; (iii) 26 February 2013 and 4 March 2013 regarding the resignation of auditor; and (iv) 18 March 2013 regarding the resumption conditions. Capitalised terms used in this announcement have the same meanings as those defined in the Announcements unless otherwise stated.

Further to the Announcements, the Company is working towards preparing the Annual Results 2011 and Interim Results 2012 and therefore the publication of the Annual Results 2011 announcement and Interim Results 2012 announcement and despatch of corresponding annual report and interim report will continue to be delayed. Further announcement will be issued where appropriate.

In addition, pursuant to Rule 13.49(1) of the Listing Rules, the Company is required to publish the annual results (“Annual Results 2012”) announcement for the year ended 31 December 2012 no later than three months after the date upon which its financial year ended, that is, on or before 31 March 2013. As additional time is required for the Company to finalise certain information in the Annual Results 2012, the Annual Results 2012 announcement will be delayed. The Company will publish further announcement to inform the Shareholders on the date of the release of the Annual Results 2012.

Trading in the Shares on the Stock Exchange has been suspended since 8 March 2012 and will remain suspended until further notice. **Shareholders and potential investors of the Company should exercise caution when dealing in the Shares.**

By Order of the Board
Lo Ming Chi, Charles
Deputy Chairman and Chief Executive Officer

Hong Kong, 28 March 2013

As at the date of this announcement, the Board comprises one Non-executive Director, namely Mr. Sue Ka Lok (Chairman); four Executive Directors, namely Mr. Lo Ming Chi, Charles (Deputy Chairman and Chief Executive Officer), Ms. Danita On (Chief Operating Officer), Ms. Chan Yuk Yee and Ms. Wang Jingyu; and three Independent Non-executive Directors, namely Mr. Kwok Ming Fai, Mr. Wong Kwok Tai and Ms. Leung Pik Har, Christine.

* *For identification purpose only*