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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

ANNOUNCEMENT ON THE ESTIMATED 2013 FIRST QUARTERLY RESULTS

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) and Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board of Metallurgical Corporation of China Ltd.* (the “**Company**”) and all the directors warrant that there are no false representations, misleading statements contained in or material omissions from this announcement, and they severally and jointly accept responsibility for the truthfulness, accuracy and completeness of the information contained herein.

I. THE ESTIMATED RESULTS FOR THE FIRST QUARTER IN 2013

1. Period of the estimated results: From 1 January 2013 to 31 March 2013
2. Estimated results: Based on a preliminary estimate by the finance department of the Company, the Company is expected to record an increase of approximately 20% in the profit attributable to the shareholders of the Company for the first quarter of 2013 as compared with the corresponding period last year.
3. The estimated results have not been audited by certified public accountants.

II. RESULTS FOR THE CORRESPONDING PERIOD LAST YEAR

1. Profit attributable to the shareholders of the Company: RMB863.387 million.
2. Earnings per share: RMB0.05

III. MAIN REASONS FOR THE CHANGES IN RESULTS

There was a relatively significant increase in the profit attributable to the Company from the engineering and construction business of the subsidiaries of the Company engaging in scientific research, design, and construction. In the meantime, since the Company has transferred its equity interests in MCC Huludao Nonferrous Metals Group Co., Ltd. (“Huludao Nonferrous”) in December 2012, the influence of the loss of Huludao Nonferrous has been eliminated in this period.

The figures above are only based on preliminary calculations. For precise and accurate financial figures, please refer to the 2013 first quarterly report to be officially disclosed by the Company. Investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Metallurgical Corporation of China Ltd.*
Kang Chengye
Joint Company Secretary

Beijing, the PRC
28 March 2013

As at the date of this announcement, the Board of the Company comprises two executive directors, Mr. Shen Heting and Mr. Guo Wenqing; two non-executive directors, Mr. Jing Tianliang and Mr. Lin Jinzhen; and five independent non-executive directors, Mr. Jiang Longsheng, Mr. Wen Keqin, Mr. Liu Li, Mr. Chen Yongkuan and Mr. Cheung Yukming.

* *For identification purpose only*