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SinoCom Software Group Limited

中訊軟件集團股份有限公司

(Incorporated in Cayman Islands with limited liability)
(Stock Code: 299)

**POSTPONEMENT OF BOARD MEETING
DELAY IN PUBLICATION OF FINAL RESULTS FOR THE YEAR ENDED 31
DECEMBER 2012
PAST CONNECTED TRANSACTIONS
AND
SUSPENSION OF TRADING**

This announcement is made by the board of directors (the “Board”) of SinoCom Software Group Limited (the “Company”) pursuant to Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

**POSTPONEMENT OF BOARD MEETING AND DELAY IN PUBLICATION OF
FINAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2012**

As additional time is required for the Company to collect information and documents required by the auditors of the Company and to conduct further investigation in relation to the loans extended by SinoCom Japan Corporation (a non wholly-owned subsidiary of the Company) to certain companies (which have been fully repaid in February 2012) as described in the Company’s announcements dated 30 January 2013 and 1 March 2013, the Board announces that the Board meeting which was originally scheduled to be held on 28 March 2013 for approving, among others, the annual results of the Company for the year ended 31 December 2012 (the “2012 Final Results”) has been postponed to a date to be fixed in due course, and the announcement of the 2012 Final Results will be delayed. The Company expects that there will also be delay in the despatch of its annual report for the year ended 31 December 2012 (the “Annual Report”). As a result of the delay in the publication of the 2012 Final Results and the despatch of the 2012 Annual Report, the Company will not be able to comply with the requirements under Rules 13.49(1) and 13.46(2) of the Listing Rules.

The Company is cooperating with the auditors to assist them to complete their audit works as soon as possible and will make further announcement with respect to the dates of the rescheduled Board meeting and the release of the 2012 Final Results.

PAST CONNECTED TRANSACTIONS

The Company has recently identified certain past connected transactions and will publish an announcement in relation thereto as soon as practicable.

SUSPENSION OF TRADING

Trading in the shares of the Company will be suspended with effect from 9:00 a.m. on 2 April 2013 and will remain suspended until the release of the 2012 Final Results announcement and an announcement in relation to certain past connected transactions.

By Order of the Board
SinoCom Software Group Limited
Wang Zhiqiang Zuo Jian Zhong
Co-Chairman Co-Chairman

Hong Kong, 2 April 2013

As at the date of this announcement, the executive directors of the Company are Mr. Wang Zhiqiang, Mr. Li Jian, Mr. Zuo Jian Zhong and Mr. Kotoi Hirofumi, the non-executive directors of the Company are Mr. Wang Xubing and Dr. Shi Chongming, and the independent non-executive directors of the Company are Professor Liang Neng, Mr. Lee Kit Wah and Mr. Yamamoto Yoshimasa.