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**SHANGHAI ELECTRIC GROUP COMPANY LIMITED**

上海電氣集團股份有限公司

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 02727)**

**CHANGE OF COMPANY SECRETARY**

The board of directors (the "**Board**") of Shanghai Electric Group Company Limited (the "**Company**") announces that Mr. Leung Ka Lok ("**Mr. Leung**") has tendered his resignation as the company secretary of the Company (the "**Company Secretary**") with effect from 1 May, 2013.

Mr. Leung resigned due to his own work arrangements and has confirmed to the Board that there is no disagreement with the Board and that there is no matter in relation to his resignation that needs to be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited.

The Board is pleased to announce that Mr. Li Chung Kwong Andrew ("**Mr. Li**") has been appointed as the Company Secretary with effect from 1 May, 2013. Mr. Li, aged 53, joined the Company in April 2005, now is head of the investor relations department of the Company. Mr. Li was the Company Secretary and qualified accountant of the Company from 2005 to 2010, senior vice-president of finance and treasurer of Goss International Corporation from 2011 to 2012. Before he joined the Company, Mr. Li was the chief financial officer of Oriental Juice Investments Ltd. from 2002 to 2004. Mr. Li has been a Certified Public Accountant (Practicing) in Hong Kong from 1996 to 2002 and a partner at Chu and Chu, Certified Public Accountants from 1996 to 2002. Mr. Li graduated from Hong Kong Polytechnic University and is a fellow member of both the Hong Kong Institute of Certified Public Accountants and the Association of Chartered Certified Accountants, as well as a member of the Institute of Chartered Accountants (England and Wales) and the Institute of Internal Auditors.

Taking this opportunity, the Board would like to express its appreciation to Mr. Leung for his valuable contribution to the Company during his tenure of office and to extend its warmest welcome to Mr. Li on his new appointment.

By Order of the Board

**Shanghai Electric Group Company Limited**

**Xu Jianguo**

*Chairman of the Board*

Shanghai, the PRC, 26 April, 2013

*As at the date of this announcement, the executive directors of the Company are Mr. XU Jianguo, Mr. HUANG Dinan, Ms. XU Ziyang and Mr. YU Yingui; the non-executive directors of the Company are Mr. ZHU Kelin and Ms. YAO Minfang; and the independent non-executive directors of the Company are Mr. ZHU Sendi, Dr. CHEUNG Wai Bun and Dr. LUI Sun Wing.*

*\* For identification purpose only*