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DEJIN RESOURCES GROUP COMPANY LIMITED

德金資源集團有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 1163)

RESIGNATION AND APPOINTMENT OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The Board announces that with effect from 16 May 2013: (i) Mr. Chan Ka Wing has resigned as the company secretary and an authorised representative of the Company and (ii) Ms. Li Xiao Hong has been appointed as the company secretary and an authorised representative of the Company.

RESIGNATION OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The board of directors (the “**Board**”) of Dejin Resources Group Company Limited (the “**Company**”) announces that Mr. Chan Ka Wing (“**Mr. Chan**”) has tendered his resignation as the Company’s company secretary and an authorised representative as required under Rule 3.05 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) with effect from 16 May 2013.

Mr. Chan has confirmed that he has no disagreement with the Board and there is no matter relating to his resignation of the above positions that needs to be brought to the attention of the shareholders of the Company. After the resignation: (i) Mr. Chan remains as the chief financial officer and an authorised person to accept service of process and notices on the Company’s behalf in Hong Kong (as required under Rule 19.05(2) of the Listing Rules); and (ii) Mr. Chan acts as the alternate authorised representative to Mr. Cheung Wai Yin, Wilson pursuant to Rule 3.06(2) of the Listing Rules.

APPOINTMENT OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The Board is pleased to announce that Ms. Li Xiao Hong (“**Ms. Li**”) has been appointed as the Company’s company secretary and an authorised representative as required under Rule 3.05 of the Listing Rules with effect from 16 May 2013.

Ms. Li, aged 36, graduated from Nanjing Audit University (南京審計學院) with a bachelor’s degree in Economics in 1999. She has over 13 years of experience in accounting, auditing, tax consulting and finance. Prior to joining the Company, Ms. Li had worked in several accounting firms for over 8 years in Suzhou. She was also the financial controller of Suzhou City Jiading Investment Co., Limited from May 2008 to September 2012. Ms. Li is now the financial controller of Suzhou Jinchang GuangYin Loan Co., Limited since October 2012 to present. She is a fellow member of The Association of Chartered Certified Accountants and a member of Hong Kong Institute of Certified Public Accountants.

The Board would like to take this opportunity to welcome Ms. Li for joining the Company and express its appreciation and gratitude to Mr. Chan for his contribution to the Group during his tenure of office as company secretary.

BOARD MEMBERS

As at the date of this announcement, the Board comprises five executive directors, namely, Mr. Cheung Wai Yin, Wilson, Mr. Tian Lidong, Mr. Lau Chi Yan, Pierre, Mr. Mow Tai Loy and Mr. Zhao Zhibin; and three independent non-executive directors, namely, Mr. Ma Chun Fung, Horace, Mr. Fu Wing Kwok, Ewing and Ms. Pang Yuen Shan, Christina.

By order of the Board
Dejin Resources Group Company Limited
Tian Lidong
Executive Director

Hong Kong, 16 May 2013