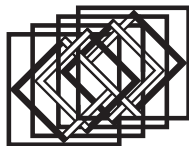


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PAK TAK INTERNATIONAL LIMITED

(百 德 國 際 有 限 公 司) *

(incorporated in Bermuda with limited liability)

(Stock Code: 2668)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that based on the management accounts of the Group, it is anticipated that the profit to be recorded by the Group for the financial year ended 31 March 2013 will decrease substantially when compared with the audited profit recorded by the Group for the financial year ended 31 March 2012.

The information contained in this announcement is only the preliminary assessment by the Group based on the management accounts for the financial year ended 31 March 2013, which are subject to review and audit by the Company's auditors.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Pak Tak International Limited ("**Company**", together with its subsidiaries, "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("**SFO**").

The board of directors ("**Board**") of the Company wishes to inform the shareholders of the Company ("**Shareholders**") and potential investors that based on the management accounts of the Group, it is anticipated that the profit to be recorded by the Group for the financial year ended 31 March 2013 will decrease substantially when compared with the audited profit recorded by the Group for the financial year ended 31 March 2012.

Based on the analysis of the information currently available, the substantial decline in profit is mainly attributable to the decrease in gross profit with the increase in labor and operating costs which the Group had not been able to transfer to its OEM customers.

The information contained in this announcement is only the preliminary assessment by the Group based on the management accounts for the financial year ended 31 March 2013, which are subject to review and audit by the Company's auditors. Shareholders and potential investors should read the Group's financial results announcement for the year ended 31 March 2013 carefully, which is expected to be published in late June 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
Victor Robert Lew
Chairman

Hong Kong, 17 June 2013

As at the date of this announcement, the Board comprises Mr. Cheng Kwai Chun, John, Mr. Lin Chick Kwan, Mr. Lin Wing Chau, who are executive Directors, Mr. Victor Robert Lew who is the non-executive Director and the Chairman and Mr. Chow Chan Lum, Ms. Ko Hay Yin, Karen, Ms. Ho Man Yee, Esther and Mr. Yuen Chi King, Wyman, who are independent non-executive Directors.

* *for identification purpose only*