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CHINA RAILSMEDIA CORPORATION LIMITED
中國鐵聯傳媒有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 745)

PROFIT WARNING

This announcement is made by the Company pursuant to Rules 13.09 (Chapter 571 of the defined in the Listing Rules) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a substantial consolidated net loss for the year ended 31 March 2013. It is mainly due to the impairment loss of goodwill in the Group.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Railsmedia Corporation Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rules 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO").

The board of directors of the Company (the "Board") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that the Group is expected to record a substantial loss for the year ended 31 March 2013. It is mainly due to the impairment loss of goodwill in the Group.

As the Company is still in the process of finalizing the results for the year ended 31 March 2013, the information contained in this announcement is only based on the preliminary view of the management accounts of the Group, which has not been confirmed nor reviewed by the Company's auditor. Shareholders of the Company and potential investors should read the Group's financial result announcement for the year ended 31 March 2013 carefully, which is expected to be published in late June 2013.

* *For identification purposes only*

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
China Railsmedia Corporation Limited
Hui Chi Yung
Chairman

Hong Kong, 19 June 2013.

As at the date of this announcement, the Board of Directors comprises Mr. Hui Chi Yung and Ms. Yih Chuen Yung, Grace as Executive Directors and Mr. Liu Kwong Sang, Mr. Sit Hing Wah and Dr. Hu Chung Kuen, David as Independent Non-Executive Directors.