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LONKING HOLDINGS LIMITED
中國龍工控股有限公司*

(Incorporated in the Cayman Islands with Limited Liability)
(Stock code: 3339)

POSITIVE PROFIT ALERT

This announcement is made by Lonking Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on its preliminary review of the latest management accounts of the Group, the Company is expected to record an increase in its net profit for the six months ending 30 June 2013 as compared with the net profit of the Company for the corresponding period in 2012. Such increase is primarily due to (i) a foreign exchange gain from the Group’s U.S. dollar-denominated debts as a result of the depreciation in the value of the U.S. dollar, and (ii) a decrease in the operating and financial expenses of the Group during the period.

The information contained in this announcement is only a preliminary assessment by the Company’s management based on the currently available information and such information has not been audited or reviewed by the auditors of the Company. Such information is subject to finalization and if the finalized information differs significantly from the estimates set forth in this announcement, the Company will provide updates on a timely basis. Shareholders and potential investors are advised to read carefully the results announcement of the Company for the six months ending 30 June 2013 which is expected to be published in late August 2013.

* For identification purposes only

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board of
Lonking Holdings Limited
Li San Yim
Chairman

Hong Kong, 20 June 2013

As at the date of this announcement, Mr. Li San Yim, Mr. Qiu Debo, Mr. Chen Chao, Mr. Luo Jianru, Mr. Zheng Kewen, Mr. Yin Kunlun and Mr. Lin Zhong Ming are the executive directors of the Company; Ms. Ngai Ngan Ying is the non-executive director of the Company; and Mr. Pan Longqing, Dr. Qian Shizheng and Mr. Jin Zhiguo are the independent non-executive directors of the Company.