

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement



NewOcean Energy Holdings Limited

(新 海 能 源 集 團 有 限 公 司 *)

(incorporated in Bermuda with limited liability)

(Stock Code: 342)

Website: <http://www.newoceanhk.com>

RESIGNATION AND APPOINTMENT OF COMPANY SECRETARY

The Board of Directors (the "Board") of NewOcean Energy Holdings Limited (the "Company") announces that Mr. Wu Hong Cho, company secretary, has resigned with effect from 30 June 2013 on retirement. Mr. Wu has served as company secretary since 1 June 2003 and the Board would take this opportunity to express its appreciation to Mr. Wu for his long and meritorious service to the Company.

The Board is pleased to announce the appointment of Mr. Cheung Man Kin as company secretary of the Company with effect from 1 July 2013. Mr. Cheung has extensive experience in accounting and auditing, is a certified public accountant of the Hong Kong Institute of Certified Public Accountants and a member of Certified Public Accountants of Australia.

By Order of the Board

Shum Siu Hung

Chairman

Hong Kong, 2 July 2013

As at the date of this announcement, the Board of the Company comprises Mr. Shum Siu Hung, Mr. Lawrence Shum Chun, Mr. Cen Ziniu, Mr. Raymond Chiu Sing Chung, Mr. Brian Siu Ka Fai and Mr. Wang Jian, being the Executive Directors, Mr. Anthony Cheung Kwan Hung, Mr. Benedict Chan Yuk Wai and Dr. Xu Mingshe being the Independent Non-executive Directors.

** for identification purposes only*