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CHINA METAL INTERNATIONAL HOLDINGS INC.

勤美達國際控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 319)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary review of the management accounts of the Group for the six months ended 30 June 2013, the Group is expected to record a significant increase in the net profit for the six months ended 30 June 2013 as compared to the corresponding period in 2012.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Metal International Holdings Inc. (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders (the “Shareholders”) of the Company and potential investors that, based on the preliminary review of the management accounts of the Group for the six months ended 30 June 2013, the Group is expected to record a significant increase in the net profit for the six months ended 30 June 2013 as compared to the corresponding period in 2012 which was mainly by the reason of the effectiveness in cost control and pricing strategy, and hence improved the profit margin of the Group.

The information contained in this announcement is only based on the preliminary assessment by the management of the Company with reference to the management accounts of the Group and the information currently available to the Board, which have not been audited or reviewed by the auditor of the Company and the actual results of the Group for the six months ended 30 June 2013 may be different from what is disclosed in this announcement. The unaudited interim results of the Group for the six months ended 30 June 2013 are expected to be published on or about 12 August 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Metal International Holdings Inc.
King Fong-Tien
Chairman

Hong Kong, 16 July 2013

As at the date of this announcement, the Board consists of seven Directors, of which four are executive Directors, namely Mr. King Fong-Tien, Mr. Tsao Ming-Hong, Mr. Wu Cheng-Tao and Ms. Chen Shun Min, one non-executive Director, namely Mr. Christian Odgaard Pedersen, and two independent non-executive Directors, namely Mrs. Chiu Lin Mei-Yu (also known as Mary Lin Chiu) and Mr. Chen Pou-Tsang (also known as Angus P.T. Chen).