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CAA Resources Limited
優庫資源有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2112)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company and potential investors that it is expected that the consolidated profit of the Group for the six month ended 30 June 2013 will record a significant growth of more than two-fold as compared to the profit for the corresponding period in 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by CAA Resources Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, based on preliminary assessment of the Group’s unaudited management accounts for the six months ended 30 June 2013 and information currently available to the Board, the consolidated

profit of the Group for the six months ended 30 June 2013 will record a significant growth of more than two-fold as compared to the profit for the corresponding period in 2012. As far as the directors are aware, the increase is primarily attributable to the increase in turnover and gross profit margin of the Company as a result of increase in production and sales of iron ore products. As disclosed in the prospectus of the Company dated 20 June 2013, the gross profit margin of the Company for the four months ended 30 April 2013 increased by approximately 10% from that of 40.6% for the year ended 31 December 2012. Based on the internal sales record of the Company, it recorded a further increase of sales in May 2013 and June 2013, as compared to each of the four months ended 30 April 2013.

As the Company is still in the process of finalizing the interim results for the six months ended 30 June 2013, the information contained in this announcement is only based on the preliminary assessment by the Company's management according to the unaudited management accounts of the Group and information currently available to the Board and such information or figures have not been audited or reviewed by the auditors or the audit committee of the Company. It is, therefore, subject to finalization and necessary adjustments. Shareholders of the Company and potential investors should read the Group's financial results announcement for the six months ended 30 June 2013 carefully, which is expected to be published in August 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
CAA Resources Limited
Li Yang
Chairman

Hong Kong, 18 July 2013

As at the date of this announcement, the executive Directors are Mr. Li Yang (Chairman), Ms. Li Xiaolan, Mr. Wang Er, Mr. Gong Maoqing and Mr. Dong Jie, and the independent non-executive Directors are Mr. Kong Chi Mo, Dr. Li Zhongquan and Dr. Wang Ling.

** For identification only*