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Karrie International Holdings Limited

嘉利國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1050)

BOARD MEETING FOR APPROVING THE CONSOLIDATED FINAL RESULTS OF THE COMPANY FOR THE YEAR ENDED 31 MARCH 2013, DELAY IN PUBLICATION OF THE ANNUAL REPORT OF THE COMPANY FOR THE YEAR ENDED 31 MARCH 2013, AND RESUMPTION OF TRADING

The Company will hold a board meeting on Friday, 26 July 2013 to consider and approve the 2013 Final Results and following that, publish the 2013 Final Results.

As the Company will need additional time to finalise the 2013 Annual Report, the Company expects to finalise and despatch the 2013 Annual Report to the Shareholders on or before Friday, 16 August 2013.

Reference is made to the announcement (the “**Announcement**”) of Karrie International Holdings Limited (the “**Company**”) dated 27 June 2013 in relation to the delay in the publication of the consolidated final results of the Company for the year ended 31 March 2013 and the postponement of the meeting of the Board for the purposes of, among other matters, considering and approving the 2013 Final Results. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

PUBLICATION OF THE 2013 FINAL RESULTS

The Board wishes to announce that the Company’s auditors have substantially completed their audit procedures with respect to the 2013 Final Results. Accordingly, the Company will hold a board meeting on Friday, 26 July 2013 to consider and approve the 2013 Final Results and following that, publish the 2013 Final Results on the respective websites of the Company and the Stock Exchange.

The delay in the publication of the 2013 Final Results was attributable to the additional time required for the Company to reach an agreement with its auditors regarding a prior year adjustment in respect of tax provision for the disposal of certain land and buildings by an overseas subsidiary of the Company.

DELAY IN DESPATCH OF THE 2013 ANNUAL REPORT

As the Company will need additional time to finalise its annual report for the year ended 31 March 2013 (the “**2013 Annual Report**”), the Company would not be able to despatch the 2013 Annual Report to the Shareholders by 31 July 2013, i.e. within four months after the end of the financial year of the Company as required under Rule 13.46(1) of the Listing Rules. The Company expects to finalise and despatch the 2013 Annual Report to the Shareholders on or before Friday, 16 August 2013.

RESUMPTION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange was suspended with effect from 9:00 a.m. on 28 June 2013. The Company has applied to the Stock Exchange for resumption of trading in the shares of the Company with effect from 9:00 a.m. on 29 July 2013.

By order of the Board
Karrie International Holdings Limited
Lee Shu Ki
Director

Hong Kong, 23 July 2013

As at the date of this announcement, the executive Directors are: Messrs. Ho Cheuk Fai, Lee Shu Ki, Ms. Chan Ming Mui, Silvia and Zhao Kai; the Non-executive Directors are: Messrs. Ho Cheuk Ming and Ho Kai Man; the Independent Non-executive Directors are: Messrs. So Wai Chun, Chan Sui Sum, Raymond and Fong Hoi Shing.

* *For identification purpose only*