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CHINA FINANCIAL LEASING GROUP LIMITED
中國金融租賃集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2312)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Law of Hong Kong).

The Board of Directors (the "**Board**") of China Financial Leasing Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") wishes to inform the shareholders of the Company and potential investors that, the Group's loss for the six months ended 30 June 2013 may be substantially reduced compared with that in 2012, which was mainly caused by (i) the improvement in sentiment of the Hong Kong stock market that the Company recorded both realised and unrealised gain; (ii) cost control measures have been implemented effectively, reducing operating expenses substantively; and (iii) reduced legal and professional expenses incurred for the corporate exercises compared with the corresponding period of last year.

* *For identification purposes only*

As the Company is in the process of finalising the interim results of the Group for the six months ended 30 June 2013, detailed financial results of the Group for the six months ended 30 June 2013 will be disclosed as and when the interim results of the Group are announced.

Potential investors and shareholders of the Company should exercise caution when dealing in shares of the Company.

By order of the Board
CHINA FINANCIAL LEASING GROUP LIMITED
Tsang Hing Bun
Company Secretary

Hong Kong, 25 July 2013

As at the date of this announcement, the board of Directors of the Company comprises Mr. Choy Kwok Hung, Patrick (Chairman), Mr. Choi Wai King and Mr. John Yen Jong Ling as executive Directors, Mr. Wang Qiang (Deputy Chairman) as non-executive Director, and Mr. Chan Kam Man, Ms. Kwok Yuen Lam, Sophia, Mr. William Keith Jacobsen and Ms. Chan Man Yi as independent non-executive Directors.