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CHINA PUBLIC PROCUREMENT LIMITED

中國公共採購有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 1094)

POSITIVE PROFIT ALERT

The Board wishes to inform the shareholders and potential investors of the Company that, based on the information currently available to the Company, the Group is expected to record net profit for the six months ended 30 June 2013 as compared to the net loss of the Group for the six months ended 30 June 2012.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Public Procurement Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that, based on the information currently available to the Company, the Group is expected to record net profit for the six months ended 30 June 2013 as compared to the net loss for the six months ended 30 June 2012.

The expected net profit of the Group is primarily attributable to an increase in the Group’s turnover during the six months ended 30 June 2013.

However, as the Company is still in the process of preparing the unaudited interim results of the Group for the six months ended 30 June 2013, the information contained in this announcement is only a preliminary assessment by the management of the Company based on the latest available management information and is subject to possible adjustments following

further internal review, and is not based on any figure or information which has been reviewed by the Company's auditors or audit committee. The unaudited interim results of the Group for the six months ended 30 June 2013 are expected to be announced in August 2013.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By the order of the Board
CHINA PUBLIC PROCUREMENT LIMITED
Lau Kin Shing, Charles
Company Secretary

Hong Kong, 29 July 2013

At the date of this announcement, the Board comprises eight executive Directors, namely Mr. Cheng Yuanzhong (Joint Chairman), Mr. Chen Shulin (Joint Chairman), Mr. Ho Wai Kong (Honorary Chairman), Mr. Wang Dingbo (Chief Executive), Mr. Lau Kin Shing, Charles, Mr. Li Kening, Mr. Peng Zhiyong and Mr. Peng Ru Chuan; two non-executive Directors, Mr. Wang Ning and Ms. Liu Jie; and six independent non-executive Directors, Mr. Wu Fred Fong, Mr. Chan Tze See, Kevin, Mr. Chen Bojie, Mr. Xu Haigen, Mr. Ying Wei and Mr. Shen Shaoji.