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廣東南粵物流股份有限公司
Guangdong Nan Yue Logistics Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 03399)

POSITIVE PROFIT ALERT

This announcement is made by Guangdong Nan Yue Logistics Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that, based on the financial information currently available to the Company, it is anticipated that the Company will record an increase in net profit attributable to the Shareholders of approximately 20% for the six months ended 30 June 2013, as compared to the net profit attributable to the Shareholders for the same period in 2012 as restated to reflect the Asset Swap (as defined in the circular of the Company dated 5 November 2012). The expected increase in net profit attributable to the Shareholders was mainly attributable to the following factors: (i) the increase in profit from the Company, which engages in the materials logistics services business for the six months ended 30 June 2013 compared to the same period in 2012, due to greater internal control of financing costs; (ii) the increase in profit from Guangdong Top-E Expressway Service Zone Co. Ltd., a company in the Group which engages in the expressway services business, for the six months ended 30 June 2013 compared to the same period in 2012, due to the increase in revenue generated from this business; and (iii) the increase in profit from Guangdong Yueyun Langri Co. Ltd., a company in the Group which engages in the vehicle transportation and ancillary services business, for the six months ended 30 June 2013 compared to the same period in 2012, due to the increase in revenue generated from this business.

The information contained in this announcement is only based on the preliminary calculations by the Company's management in accordance with the unaudited consolidated management accounts of the Company and other information currently available to the Company, which have not been confirmed or audited by the Company's auditors. Details of the financial information for the six months ended 30 June 2013 to be disclosed in the Company's interim results announcement shall prevail over the information contained herein.

Shareholders and potential investors are advised to exercise caution when dealing in shares of the Company.

By Order of the Board
Guangdong Nan Yue Logistics Company Limited
Liu Wei
Chairman of the Board

Hong Kong, 30 July 2013

As at the date of this announcement, the Board comprises Mr. Xuan Zongmin, Mr. Tang Yinghai, Mr. Yao Hanxiong and Mr. Guo Junfa as executive directors of the Company, Mr. Liu Wei and Mr. Li Bin as non-executive directors of the Company, and Mr. Gui Shouping, Mr. Liu Shaobo and Mr. Peng Xiaolei as independent non-executive directors of the Company.

** The Company is registered as a non-Hong Kong company under Part XI of the Companies Ordinance (Chapter 32 of the laws of Hong Kong) under its Chinese name “廣東南粵物流股份有限公司” and its English name “Guangdong Nan Yue Logistics Company Limited”.*