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偉俊集團控股有限公司*

Wai Chun Group Holdings Limited

(Incorporated in Bermuda with limited liabilities)

(Stock code: 1013)

**CLARIFICATION ANNOUNCEMENT
IN RELATION TO
2013 ANNUAL RESULTS ANNOUNCEMENT**

Reference is made to the announcement relating to the audited consolidated results of the Group for the year ended 31 March 2013 (the “2013 Annual Results Announcement”) issued by the Company on 28 June 2013. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the 2013 Annual Results Announcement.

The Board would like to clarify that since January 2013, the Company did not maintain on its website and the website of The Stock Exchange of Hong Kong Limited (“Stock Exchange”) an updated list of its directors identifying their role and function, which is deviated from code provision A.3.2 of the CG Code (as defined below). Besides, part of independent non-executive Directors did not attend the 2012 annual general meeting and/or the special general meeting of the Company held on 10 September 2012 and 1 March 2013 respectively, which is deviated from code provision A.6.7 of the CG Code (as defined below). As such, the Board would like to re-state the corporate governance practices of the Company for the year ended 31 March 2013 as follows:

CORPORATE GOVERNANCE

During the year ended 31 March 2013, the Company complied with the code provisions as set out in the Corporate Governance Code (the “CG Code”) in Appendix 14 to the Listing Rules except code provisions A.2.1, A.3.2, A.4.1 and A.6.7.

Under code provision A.2.1, the roles of the chairman and chief executive officer should be separated and should not be performed by the same individual. The Company does not at present separate the roles of the chairman and chief executive officer. Mr. Lam Ching Kui is the chairman and chief executive officer of the Company. He has extensive experience in project management and securities investments and is responsible for the overall corporate strategies, planning and business development of the Group. The balance of power and authorities is ensured by the operation of the Board which comprises experienced and high caliber individuals with sufficient number thereof being independent non-executive Directors.

Code provision A.3.2 provides that an issuer should maintain on its website and on the Stock Exchange’s website an updated list of its directors identifying their role and function and whether they are independent non-executive directors. Since January 2013, the Company did not maintain on the Stock Exchange’s website and on its website an updated list of Directors due to the inadvertent omission by the responsible personnel.

Code provision A.4.1 provides that non-executive directors should be appointed for a specific term and subject to re-election. The Company has not fixed the term of appointment of Mr. Ko Ming Tung, Edward as an independent non-executive Director, however, he is subject to retirement by rotation at least once every three years and re-election at the AGM of the Company pursuant to the Company's Bye-laws. As such, the Board considers that sufficient measures have been taken to ensure the Company's corporate governance practices are no less exacting than those in the CG Code.

Code provision A.6.7 requires that independent non-executive directors and other non-executive directors shall attend general meetings and develop a balanced understanding of the views of shareholders. There are three independent non-executive Directors of the Company, namely Mr. Ko Ming Tung, Edward ("Mr. Ko"), Mr. Shaw Lut, Leonardo ("Mr. Shaw") and Mr. To Yan Ming, Edmond ("Mr. To"). Mr. Ko and Mr. Shaw did not attend the 2012 annual general meeting of the Company held on 10 September 2012 and Mr. Shaw and Mr. To did not attend the special general meeting of the Company held on 1 March 2013 due to their engagement in their own official business.

By Order of the Board
Wai Chun Group Holdings Limited
Lam Ching Kui
Chairman and Chief Executive Officer

Hong Kong, 30 July 2013

As at the date of this announcement, the Board comprises one executive Director, namely Mr. Lam Ching Kui (Chairman and Chief Executive Officer), and three independent non-executive Directors, namely Mr. Ko Ming Tung, Edward, Shaw Lut, Leonardo and Mr. To Yan Ming, Edmond.

** for identification purpose only*