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山東晨鳴紙業集團股份有限公司
SHANDONG CHENMING PAPER HOLDINGS LIMITED*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Shandong Chenming Paper Holdings Limited (the “**Company**”) published “Shandong Chenming Paper Holdings Limited: Indicative Announcement on change of auditors” dated 1 August 2013 on the website of Shenzhen Stock Exchange. The following is a translation of the official announcement solely for the purpose of providing information.

By order of the Board
Shandong Chenming Paper Holdings Limited
Chen Hongguo
Chairman

Shandong, PRC
1 August 2013

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Yin Tongyuan, Mr. Li Feng, Mr. Geng Guanglin, Mr. Hou Huancai and Mr. Zhou Shaohua, the non-executive Directors are Mr. Cui Youping and Mr. Wang Xiaoqun and the independent non-executive Directors are Mr. Wang Aiguo, Mr. Zhang Zhiyuan, Ms. Zhang Hong and Ms. Pan Ailing.

* *For identification purposes only*

Stock abbreviation:
Chenming Paper, Chenming B

Stock code:
000488 200488

Announcement No.:
2013-063

Shandong Chenming Paper Holdings Limited

Indicative Announcement on Change of Auditors

The company (the “Company”) and all members of the board of directors (the “Board”) hereby warrant the truthfulness, accuracy and completeness of the contents of information disclosed which do not contain any false information, misleading statements or material omissions.

Shandong Chenming Paper Holdings Limited (hereinafter referred to as the “Company”) received a letter on the Change of RSM China CPA into Ruihua CPA from RSM China CPA (hereinafter referred to as “RSM”), the auditors of the Company for the year 2013 recently.

The letter sets out that in order to better serve the needs of the PRC’s economic development and provide in-depth and comprehensive professional service to its clients, RSM has merged with Crowe Horwath CPA and it is named as Ruihua CPA (“Ruihua”) after the merger.

After the establishment of Ruihua, the staff and the business of RSM will be transferred to Ruihua and RSM will provide its service to its clients under the name of Ruihua. All the contracts previously entered into by RSM with the Company remain valid and Ruihua will succeed to and perform the corresponding duties, rights and obligations.

The Company will propose at the general meeting to consider and approve the matters regarding the merger, change of name of the auditors and the change of the auditors for the year 2013 on a timely basis.

Notice is hereby given.

The Board of Shandong Chenming Paper Holdings Limited
1 August 2013