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SHENZHEN HIGH-TECH HOLDINGS LIMITED

深 圳 科 技 控 股 有 限 公 司

(Incorporated in Bermuda with limited liability)

(Stock Code: 106)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors of the Company that, based on the preliminary review of the management accounts of the Company for the six months ended 30 June 2013, it is anticipated that the Company will record a substantial decrease in revenue and net profit for the six months ended 30 June 2013 as compared to the last corresponding period.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Shenzhen High-Tech Holdings Limited (the “Company”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors of the Company that, based on the preliminary review of the management accounts of the Company for the six months ended 30 June 2013, it is anticipated that the Company will record a substantial decrease in revenue and net profit for the six months ended 30 June 2013 as compared to the last corresponding period, which is mainly attributable to substantial decrease in rental income as a result of the disposal of large number of investment properties in the fourth quarter of 2012.

The information contained in this announcement is only based on the preliminary assessment by the management of the Company with reference to the management accounts of the Company and the information currently available to the Board, which have not been audited or reviewed by the auditor of the Company and the actual results of the Company for the six months ended 30 June 2013 may be different from what is disclosed in this announcement. The unaudited interim results of the Company for the six months ended 30 June 2013 are expected to be published by the end of August 2013.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Shenzhen High-Tech Holdings Limited
Chan Yuen Ying, Stella
Company Secretary

Hong Kong, 5 August 2013

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Tian Ming, Ms. Shen Leying, Mr. Xie Yuanjian, Mr. Liu Da and Mr. Ding Feng, one non-executive Director, namely Mr. Wong Chung Tak, Richard, and three independent non-executive Directors, namely Mr. Xu Xiaonian, Mr. Ding Yuan and Mr. Lee Kwan Hung.