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Harmonic Strait Financial Holdings Limited

和協海峽金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 33)

PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors of the Company that, based on the information currently available, the loss of the Group for the six months ended 30 June 2013 is expected to decrease substantially as compared with that of 2012.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Harmonic Strait Financial Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that, based on the information currently available, the loss of the Group for the six months ended 30 June 2013 is expected to decrease substantially as compared with that of 2012. The Board considers that the anticipated decrease in the Group’s loss is primarily attributable to no impairment loss on the goodwill of the credit guarantee and investment business is recognized for the six months ended 30 June 2013. Nevertheless, such decrease in the Group’s loss is offset partly by the

weakening of the exporting business and the fact that there was an investment return on the disposal of equity interest of the investment project in respect of a piece of land in Beijing, the PRC for the six months ended 30 June 2012 whereas there is none for the six months ended 30 June 2013.

Please note that the information contained in this announcement is only based on the preliminary assessment by the Board with reference to the information currently available. Such information has not been audited or reviewed by the auditors of the Company and that the actual results for the Group may be different from what is disclosed herein. Shareholders and investors should read carefully the results announcement of the Company for the six months ended 30 June 2013, which is expected to be published on 30 August 2013.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the order of the Board, of which the directors individually and jointly accept responsibility for the accuracy of the information contained in this announcement.

By Order of the Board
Harmonic Strait Financial Holdings Limited
Tong Nai Kan
Executive Director

Hong Kong, 19 August 2013

As at the date of this announcement, the Board comprises two executive directors, namely Mr. An Yu Xin and Mr. Tong Nai Kan; two non-executive director, namely Mr. Ko Ming Tung, Edward and Mr. Cheng Wai Lam, James; and three independent non-executive directors, namely Mr. Chan Cheuk Ming, Mr. Cheung Wah Keung and Mr. Anthony Espina.