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## **North Mining Shares Company Limited**

### **北方礦業股份有限公司**

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 433)

### **PROFIT ALERT**

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that it is expected that the results of the Group for the six months ended 30 June 2013 will show an unaudited profit as compared to the consolidated net loss for the corresponding six months ended 30 June 2012, primarily due to the imputed interest income from the Ding Jing Promissory Notes, Rui Sui Promissory Notes and Yi Tong Promissory Notes (as defined in the Company's annual report 2012).

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by North Mining Shares Company Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the "SFO").

The board of directors (the "Board") of the Company wishes to inform the shareholders of the Company (the "Shareholders") and the potential investors that it is expected that the results of the Group for the six months ended 30 June 2013 will show an unaudited profit

as compared to the consolidated net loss for the corresponding six months ended 30 June 2012, primarily due to the imputed interest income from the Ding Jing Promissory Notes, Rui Sui Promissory Notes and Yi Tong Promissory Notes (as defined in the Company's annual report 2012).

As the results of the Group for the six months ended 30 June 2013 have not been finalized or audited and the figures are subject to adjustments and further review by the Company, the Board is not in a position to quantify the exact financial effects at this stage. Further details of the results of the Group will be disclosed in the Company's announcement of the interim results which is expected to be published on 29 August 2013.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board of  
**North Mining Shares Company Limited**  
**Gao Yuan Xing**  
*Chairman*

Hong Kong, 19 August 2013

*As at the date of this announcement, the Board of the Company comprises Mr. Gao Yuan Xing, Mr. Qian Yi Dong and Mr. Zhang Jia Kun as executive Directors; and Mr. Mu Xiangming, Mr. Lo Wa Kei Roy and Dr. Cheng Chak Ho as independent non-executive Directors.*