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GLOBAL BIO-CHEM TECHNOLOGY GROUP COMPANY LIMITED

大成生化科技集團有限公司^{*}

(incorporated in the Cayman Islands with limited liability)

(Stock code: 00809)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company and potential investors that in addition to the factors as set out in the June Announcement, the results of the Group for the Period may be further adversely affected by the possible provision for impairment of approximately HK\$580 million in respect of certain production facilities of the Group in Changchun.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Global Bio-chem Technology Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company on 27 June 2013 (“**June Announcement**”) of the profit warning of the Group for the six months ended 30 June 2013 (“**Period**”).

^{*} *for identification purpose only*

The board (the “**Board**”) of directors of the Company wishes to inform the shareholders of the Company and potential investors that in addition to the factors as set out in the June Announcement, the results of the Group for the Period may be further adversely affected by the possible provision for impairment of approximately HK\$580 million in respect of certain production facilities of the Group in Changchun. These production facilities were used by the Group for the production of its polyol chemicals and, in view of the unfavourable market conditions of the polyol products, their operation has been temporarily suspended since June 2013.

The Board wishes to emphasize that the unaudited consolidated financial results of the Group for the Period have not been finalized. Detailed financial results of the Group for the Period will be disclosed in the interim results announcement and interim report which are expected to be published by the end of August 2013 and September 2013 respectively.

Shareholders of the Company and the potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Global Bio-chem Technology Group Company Limited
Liu Xiaoming
Chairman

Hong Kong, 21 August 2013

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Liu Xiaoming, Ms. Wang Guifeng and Ms. Xu Ziyi, and three independent non-executive directors, namely Mr. Chan Man Hon, Eric, Mr. Lee Yuen Kwong and Mr. Li Defa.