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Integrated Waste Solutions Group Holdings Limited
綜合環保集團有限公司*

(Incorporated in the Cayman Islands with limited liability, stock code: 923)

PROFIT WARNING

This announcement is made by Integrated Waste Solutions Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Rule 13.09 of the Listing Rules.

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that it is currently anticipated that the Group may record a net loss for the year ended 31 March 2013.

Compared to the net loss of the Group for the year ended 31 March 2012 of HKD 2,152,716,000, the Board, based on the information currently available to the Board, anticipates that the net loss of the Group for the year ended 31 March 2013 may be substantially less than that for the year ended 31 March 2012. The expected decrease in net loss was mainly attributable to the loss on de-consolidation of certain subsidiaries of the Group (the “**De-consolidated Subsidiaries**”) and impairment of amounts due from the De-consolidated Subsidiaries incurred in the year ended 31 March 2012, but not incurred in the year ended 31 March 2013.

This announcement is based only on a preliminary review of the unaudited management accounts of the Group and the current information available, which has not been confirmed or audited by the Company’s auditor. The Company is still in the process of finalizing the annual results of the Group for the year ended 31 March 2013.

Investors are advised to read carefully the audited annual results announcement of the Group for the year ended 31 March 2013, which will be announced as soon as practicable. Further details of the Group's results and performance will also be disclosed in the annual report of the Company for the year ended 31 March 2013 which is expected to be dispatched to the Shareholders thereafter.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board

INTEGRATED WASTE SOLUTIONS GROUP HOLDINGS LIMITED

Cheng Chi Ming, Brian

Chairman

Hong Kong, 19 August 2013

* *Chinese name for identification purpose*

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Suen Wing Yip, Mr. Lau Sai Cheong, Mr. Lai Hau Yin and Mr. To Chun Wai; two non-executive directors, namely, Mr. Cheng Chi Ming, Brian (Chairman) and Mr. Tsang On Yip, Patrick; and three independent non-executive directors, namely, Mr. Lau Shun Chuen, Mr. Chung Wai Kwok, Jimmy and Mr. Nguyen Van Tu, Peter.