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G-Resources Group Limited
國際資源集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1051)

POSITIVE PROFIT ALERT

This announcement is made by G-Resources Group Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the financial year ended 30 June 2013 and information currently available, it is expected that the Group will record its first annual net profit (as compared to the losses made by the Group in the previous years) since the Group’s acquisition of the Martabe mine in 2009. As disclosed in the Company’s announcements headed “G-Resources — Martabe Mine Quarterly Update” dated 25 April 2013 and 30 July 2013, respectively, the revenue received by the Group in the March and June 2013 quarters from the sales of gold and silver amounted to approximately US\$216 million, and the corresponding site cash costs at the Martabe mine were approximately US\$87 million. After deducting depreciation and non site costs in Indonesia, all other relevant expenses of the Group including, amongst others, depreciation and amortisation, directors’ remuneration and compensation expenses relating to the share options of the Company, and other relevant expenses and administrative costs incurred by the Group in its ordinary course of business and taking into account the loss of approximately US\$8 million as reported in the interim report for the six months ended 31 December 2012, it is expected that the Group will record its first annual net profit for the financial year ended 30 June 2013.

The Company is in the process of preparing the consolidated financial statements of the Group for the financial year ended 30 June 2013. The information contained in this announcement is only a preliminary assessment by the Board based on the unaudited consolidated management accounts for the Group for the financial year ended 30 June 2013, which have not been reviewed or audited by the Company’s auditors. The audited results of

* For identification purposes only

the Group for the financial year ended 30 June 2013 is expected to be announced on 30 September 2013. The Shareholders and the potential investors are advised to read carefully the results announcement of the Company when it is published.

The Shareholders and potential investors are advised to exercise caution in dealing in shares of the Company.

By Order of the Board
G-Resources Group Limited
Peter Geoffrey Albert
Chief Executive Officer

Hong Kong, 28 August 2013

As at the date of this announcement, the Board comprises:

- (i) Mr. Chiu Tao, Mr. Owen L Hegarty, Mr. Peter Geoffrey Albert, Mr. Ma Xiao, Mr. Wah Wang Kei, Jackie and Mr. Hui Richard Rui as executive directors of the Company; and*
- (ii) Mr. Or Ching Fai, Ms. Ma Yin Fan and Mr. Leung Hoi Ying as independent non-executive directors of the Company.*