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REAL GOLD MINING LIMITED

瑞 金 礦 業 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 246)

DELAY IN PUBLICATION OF INTERIM RESULTS AND DISPATCH OF INTERIM REPORT AND

UPDATE ON THE ACTIVITIES AT THE GOLD MINES OF THE GROUP FOR THE SIX MONTHS ENDED 30 JUNE 2013

The board of directors of Real Gold Mining Limited announces that there will be a delay in the publication of the interim results and dispatch of the interim report of the Company for the six months ended 30 June 2013 until further notice. Despite the delay, the Company wishes to keep the shareholders informed of the development of the gold mines owned by the Group and other information of the Group which the Board believes to be of interest to the Shareholders.

DELAY IN PUBLICATION OF INTERIM RESULTS AND DISPATCH OF INTERIM REPORT

The board of directors (the “**Board**”) of Real Gold Mining Limited (the “**Company**”) announces that the publication of the Company’s interim results for the six months ended 30 June 2013 (the “**2013 Interim Results**”) and the dispatch of the interim report for the six months ended 30 June 2013 (the “**2013 Interim Report**”) will be delayed until further notice, and that the publication of all other outstanding financial results and reports of the Company will be further delayed until further notice.

Pursuant to the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”), the Company is required to:

- (a) publish the 2013 Interim Results on a date not later than two months after the end of the first six months of the financial year, that is, by 31 August 2013 (Rule 13.49(6) of the Listing Rules); and

- (b) dispatch the 2013 Interim Report to every member and every other holder of its listed securities (not being bearer securities) on a date not later than three months after the end of the first six months of the financial year, that is, by 30 September 2013 (Rule 13.48(1) of the Listing Rules).

As mentioned in the announcement of the Company dated 30 August 2013, FTI Consulting (Hong Kong) Limited, an independent forensic specialist, is still in the process of conducting its on-going forensic accounting investigations on the Company and its subsidiaries (the “**Group**”). Moreover, the Company has yet to engage its new auditors. When the forensic accounting investigations are completed, the Company will be in a better position to take steps to appoint an accounting firm with suitable experience as the Company’s new auditors. Upon engagement of the new auditors, they will carry out the audit and review of the relevant financial statements and will consider the findings and results of the forensic accounting investigations. Once the audit and review by the new auditors has been completed, the Company will publish in compliance with the Listing Rules the 2013 Interim Results and the 2013 Interim Report, together with all other outstanding financial results and reports of the Group (the “**Outstanding Financial Disclosures**”), including the annual results and annual report for the year ended 31 December 2011, the interim results and interim report for the six months ended 30 June 2012 and the annual results and annual report for the year ended 31 December 2012.

The delay in the publication of the 2013 Interim Results and the dispatch of the 2013 Interim Report, and the further delay in the publication of the Outstanding Financial Disclosures constitute breaches of the Listing Rules.

UPDATE ON THE ACTIVITIES AT THE GOLD MINES OF THE GROUP FOR THE SIX MONTHS ENDED 30 JUNE 2013

While the 2013 Interim Results and the 2013 Interim Report will not be available for some time, the Company wishes to keep the shareholders and the potential investors informed of the development of the gold mines owned by the Group.

The Group owns three gold mines in operation in the Chifeng Municipality, Inner Mongolia, namely Shirengou Gold Mine, Nantaizi Gold Mine and Luotuochang Gold Mine. Nantaizi Gold Mine and Shirengou Gold Mine are adjacent to each other, and the ore processing facility located at Nantaizi Gold Mine (“**Shirengou-Nantaizi Processing Plant**”) processes ore from both Nantaizi Gold Mine and Shirengou Gold Mine. The ore processing facility located at Luotuochang Gold Mine (“**Luotuochang Processing Plant**”) processes ore from Luotuochang Gold Mine. The table below is an update on the operational conditions at Shirengou-Nantaizi Processing Plant and Luotuochang Processing Plant for the six months ended 30 June 2013:

Table of operation review for the six months ended 30 June 2013

	Jan-13	Feb-13	Mar-13	Apr-13	May-13	Jun-13	1H13	1H12	YoY
Shirengou-Nantaizi Processing Plant									
Average Daily Capacity (t/day)	1,480	1,480	1,480	1,480	1,480	1,480	1,480	1,480	
Utilization Rate (%)	99.1	99.5	99.7	99.7	99.7	99.5	99.6	99.1	
Production Days (Days)	9.3	9.0	16.0	16.0	18.0	18.0	86.3	141.3	–39%
Ore Processed (kt)	13.6	13.3	23.6	23.6	26.6	26.5	127.1	207.3	–39%
Average Gold Grade (g/t)	3.1	2.2	2.2	2.6	2.7	2.2	2.5	5.7	–57%
Average Recovery Rate (%)	71.1	69.6	70.3	73.0	73.9	71.3	71.9	77.1	–7%
Payable Gold (koz)	0.9	0.6	1.2	1.4	1.7	1.3	7.2	29.2	–75%
Equivalent Gold (koz)	1.2	0.8	1.5	1.7	2.1	1.7	9.0	36.2	–75%
Luotuochang Processing Plant									
Average Daily Capacity (t/day)	1,100	1,100	1,100	1,100	1,100	1,100	1,100	1,100	
Utilization Rate (%)	99.9	99.0	99.5	99.0	100.5	99.7	99.7	100.3	
Production Days (Days)	10.0	15.0	25.0	28.0	27.0	28.0	133.0	134.5	–1%
Ore Processed (kt)	11.0	16.3	27.4	30.5	29.9	30.7	145.8	148.4	–2%
Average Gold Grade (g/t)	1.6	1.5	1.5	1.5	1.6	1.6	1.5	2.6	–41%
Average Recovery Rate (%)	81.8	77.9	76.7	76.9	77.4	77.3	77.5	83.6	–7%
Payable Gold (koz)	0.5	0.6	1.0	1.1	1.2	1.2	5.6	10.2	–45%
Equivalent Gold (koz)	0.8	1.1	1.7	1.9	1.9	2.0	9.3	17.9	–48%
Total Payable Gold (koz)	1.4	1.2	2.2	2.5	2.9	2.5	12.8	39.3	–67%
Total Produced Equivalent Gold (koz)	2.0	1.9	3.2	3.6	4.1	3.7	18.3	54.1	–66%

Operational conditions of Shirengou-Nantaizi Processing Plant

The total amount of ore processed for the six months ended 30 June 2013 was approximately 127,100 tonnes, representing a decrease of approximately 39% from the same period in 2012.

The average gold grade for the six months ended 30 June 2013 was approximately 2.5 grams per tonne, and the average recovery rate was around 71.9%.

The total production of payable gold and equivalent gold for the six months ended 30 June 2013 was approximately 7,200 ounces and 9,000 ounces respectively, representing a decrease of approximately 75% and 75% respectively from the same period in 2012.

The decrease in the total production of payable gold in Shirengou-Nantaizi Processing Plant was mainly due to the following factors:

- (a) Decrease in average gold grade caused by the reasons below:
 - (i) Increase in dilution. As the mining depth deepened, ore-control fault structures have changed, which resulted in more heavily fracturing ore bodies and instability of the hanging wall. Therefore, ores were easily mixed with a large number of country rocks at the time of mining, which led to the decrease of ore grade.
 - (ii) Decrease of geological grade in some parts of the ore bodies. It was verified that in the deeper area of the ore drift, geological grade in some parts of the ore bodies decreased, and in turn the ore grade also decreased.
- (b) Decrease in average recovery rate owing to lower grade of raw ores.
- (c) Less quantity of ores was processed owing to the mining halt at Shirengou Gold Mine as a result of an electricity outage during the period from October 2012 until June 2013 relating to a revamp project implemented by the local electricity authority.

The decrease in the total production of equivalent gold in Shirengou-Nantaizi Processing Plant was mainly due to the decrease in the total production of payable gold which formed part of the total production of equivalent gold, coupled with the decrease in the production of other metals.

Operational conditions of Luotuochang Processing Plant

The total amount of ore processed for the six months ended 30 June 2013 was approximately 145,800 tonnes, representing a decrease of approximately 2% from the same period in 2012.

The average gold grade for the six months ended 30 June 2013 was approximately 1.5 grams per tonne, and the average recovery rate was approximately 77.5%.

The total production of payable gold and equivalent gold for the six months ended 30 June 2013 was approximately 5,600 ounces and 9,300 ounces respectively, representing a decrease of approximately 45% and 48% respectively from the same period in 2012.

The decrease in the total production of payable gold in Luotuochang Processing Plant was mainly due to the following factors:

- (a) Decrease in average gold grade.
- (b) Decrease in average recovery rate owing to lower grade of raw ores.

The decrease in the total production of equivalent gold in Luotuochang Processing Plant was mainly due to the decrease in the total production of payable gold which formed part of the total production of equivalent gold, coupled with the decrease in the production of other metals.

Overall, the Company produced approximately 12,800 ounces of payable gold and approximately 18,300 ounces of equivalent gold for the six months ended 30 June 2013, representing a decrease of approximately 67% and 66% respectively from the same period in 2012.

Current status of development of the other gold mines of the Group

As at the date of this announcement, the Company also owns Yandan Gold Mine, Yantang Gold Mine and twelve other gold mines in Guangxi, and Yangchangbian Gold Mine in Yunnan (“**Yangchangbian Mine**”).

We are currently still in the process of applying for the mining permits for Yandan Gold Mine in Guangxi in accordance with the requisite procedure. For Yantang Gold Mine, we continue to carry out detailed geological surveys and exploration activities. We also continue to carry out general and detailed geological surveys for the other twelve gold mines in Guangxi owned by the Group.

We have completed part of the exploration activities at Yangchangbian Mine, and part of the construction of the roads and the processing facilities. However, further steps will depend on the result of the local government’s application for the use of the surrounding region of Yangchangbian Mine as a tourism site. If it turns out that the mining permits cannot be obtained, there will be impairment of the carrying amounts of property, plant and equipment and exploration and evaluation assets of Yangchangbian Mine.

OTHER INFORMATION

For the purpose of providing information which the Board believes to be of interest to the Shareholders pending release of the 2013 Interim Results, the Board wishes to announce that bank balances of the Group (based on bank statements provided by the principal bankers of the Group) as at 30 June 2013 (unaudited) were approximately RMB2.6 billion. We continue to maintain a strong cash position to support our long term sustainable growth.

The Company will publish further announcements to inform the shareholders and the potential investors on the date of release of the 2013 Interim Results, the 2013 Interim Report and the Outstanding Financial Disclosures, as well as the latest developments of the Company as soon as practicable.

Trading in the shares of the Company has been suspended since 27 May 2011 and will remain suspended until further notice.

By order of the Board
Real Gold Mining Limited
Lu Tianjun
Chairman

Chifeng City, Inner Mongolia, 30 August 2013

As at the date hereof, the executive directors of the Company are Mr. Lu Tianjun (Chairman), Mr. Ma Wenxue, Mr. Cui Jie and Mr. Li Qing; and the independent non-executive directors of the Company are Mr. Li Xiaoping, Mr. Zhao Enguang and Mr. Yang Yicheng.