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Trony Solar Holdings Company Limited

創 益 太 陽 能 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(stock code: 2468)

(1) DELAY IN PUBLICATION OF ANNOUNCEMENTS OF ANNUAL RESULTS AND DESPATCH OF ANNUAL REPORTS FOR THE YEAR ENDED 30 JUNE 2012 AND 30 JUNE 2013; AND (2) UPDATE ON RECENT DEVELOPMENT OF SUSPENSION OF TRADING

Reference is made to the announcements of Trony Solar Holdings Company Limited (the “**Company**”) dated 16 November 2012, 8 January 2013, 28 February 2013, 9 May 2013 and 18 July 2013 (the “**Announcements**”) in relation to, among other things, (i) the delay in the publication of the 2011/2012 Annual Results Announcement and the despatch of the 2011/2012 Annual Report; (ii) the delay in the publication of 2012/2013 Interim Results Announcement and the despatch of 2012/2013 Interim Report; and (iii) the update on recent development on suspension of trading.

Unless the content otherwise requires, capitalised terms used in this announcement shall have the same meaning given to them in the Announcements.

DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENTS AND DESPATCH OF ANNUAL REPORTS

As the field audit by the auditors can only be commenced after the Report (as defined below) is finalised and issued, (i) the publication of the 2011/2012 Annual Results Announcement and the 2012/2013 Interim Results Announcement and the despatch of the 2011/2012 Annual Report and the 2012/2013 Interim Report are still pending; and (ii) accordingly, the Company is unable to publish its annual results announcement for the year ended 30 June 2013 (the “**2012/2013 Annual Results Announcement**”) on or before 30 September 2013 and to despatch its annual report for the year ended 30 June 2013 (the “**2012/2013 Annual Report**”) on or before 31 October 2013.

The Board acknowledges that the delay in the publication of the 2012/2013 Annual Results Announcement and the despatch of the 2012/2013 Annual Report will constitute non-compliance with Rules 13.49(1) and 13.46(2) of the Listing Rules.

UPDATE ON RECENT DEVELOPMENT OF SUSPENSION OF TRADING

The Board wishes to provide an update to the Shareholders that the fieldwork of the forensic review carried out in respect of the Potential Financial Discrepancies (the “**Forensic Review**”) has been completed. It is expected that the first draft report on the findings of the Forensic Review (the “**Report**”) will be made available to the Independent Review Committee in November 2013.

Upon receipt of the draft Report, the Independent Review Committee will consider, review and provide any clarification and responses to the findings identified in the draft Report before the Report is finalised and issued.

Depending on the complexity of the matters identified in the Report and the time required by the Independent Review Committee to consider the above draft Report, the Company will not be able at this juncture to gauge the expected time of the issue of the final Report. The Company will publish further announcements in due course to update the Shareholders as to the progress of the Forensic Review, including the time when the Report will be finalised and issued.

As at the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 21 June 2012 and will remain suspended until further notice.

By Order of the Board
Trony Solar Holdings Company Limited
Li Yi
Chairman

Hong Kong, 4 September 2013

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Li Yi (Chairman and Chief Executive Officer) and Mr. Yeung Sik Keung, and three independent non-executive Directors, namely Mr. Yan Lihu, Mr. Hu Bing and Mr. Wu Yi.