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GOOD FELLOW RESOURCES HOLDINGS LIMITED

金威資源控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 00109)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company and potential investors that in respect of the potential financial impact resulted from the disposal of available-for-sale investments and convertible notes through disposal of subsidiaries of approximately HK\$90,285,000 as mentioned in Note 11 to the interim report for the six months ended 31 December 2012, the actual gain after tax impact upon completion of disposal on 28 June 2013 was no less than approximately HK\$88 million; with this impact incorporated into our unaudited consolidated management accounts of the Group, it is expected to record a profit for the year ended 30 June 2013 as compared to the loss recorded in the year of 2012 with significant loss incurred attributable to disposal of a subsidiary.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Good Fellow Resources Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) has reviewed latest information purported to the unaudited consolidated management accounts of the Group, the Board wishes to inform the shareholders of the Company and potential investors that in respect of the potential financial impact resulted from the disposal of available-for-sale investments and convertible notes through disposal of subsidiaries of approximately HK\$90,285,000 as mentioned in Note 11 to the interim report for the six months ended 31

December 2012, the actual gain after tax impact upon completion of disposal on 28 June 2013 was no less than approximately HK\$88 million; with this impact incorporated into our unaudited consolidated management accounts of the Group, it is expected to record a profit for the year ended 30 June 2013 as compared to the loss recorded in the year of 2012 with significant loss incurred attributable to disposal of a subsidiary.

The final results of the Group for the year ended 30 June 2013 are expected to be announced by the Company by the end of September 2013. Shareholders of the Company and potential investors are advised to read the year end results announcement of the Company when it is published.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Good Fellow Resources Holdings Limited
Chan Chi Ming Tony
Company Secretary

Hong Kong, 19 September 2013

List of all the Directors as of the date of this announcement:

Executive Directors:

Mr. Ng Leung Ho
(Chairman)
Mr. Lo Wan Sing, Vincent
(Vice-Chairman and Managing Director)

Independent Non-Executive Directors:

Mr. Chau On Ta Yuen
Mr. Law Wai Fai
Ms. Xu Lei

** For identification purpose only.*