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山東晨鳴紙業集團股份有限公司
SHANDONG CHENMING PAPER HOLDINGS LIMITED*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Shandong Chenming Paper Holdings Limited (the “**Company**”) published “Shandong Chenming Paper Holdings Limited: Announcement on Estimated Results for the Nine Months Ended 30 September 2013” dated 14 October 2013 on the website of Shenzhen Stock Exchange. The following is a translation of the official announcement solely for the purpose of providing information.

By order of the Board
Shandong Chenming Paper Holdings Limited
Chen Hongguo
Chairman

Shandong, PRC
14 October 2013

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Yin Tongyuan, Mr. Li Feng, Mr. Geng Guanglin, Mr. Hou Huancai and Mr. Zhou Shaohua, the non-executive Directors are Mr. Cui Youping and Mr. Wang Xiaoqun and the independent non-executive Directors are Mr. Wang Aiguo, Mr. Zhang Zhiyuan, Ms. Zhang Hong and Ms. Pan Ailing.

* *For identification purposes only*

Stock abbreviation:
Chenming Paper, Chenming B

Stock code:
000488 200488

Announcement No.:
2013-097

Shandong Chenming Paper Holdings Limited

Announcement on Estimated Results for the Nine Months Ended 30 September 2013

The company (the “Company”) and all members of the board of directors (the “Board”) hereby warrant the truthfulness, accuracy and completeness of the contents of information disclosed which do not contain any false information, misleading statements or material omissions.

I. Estimated results during the reporting period

1. Estimated results period: 1 January 2013 — 30 September 2013
1 July 2013 — 30 September 2013
2. Estimated results: √ Increased from the corresponding period of last year

Unit: RMB

Item	January — September 2013	January — September 2012
Net profit attributable to shareholders of the Company	Increased from the corresponding period of last year: 291% - 305%	Profit: 133.1542 million
	Profit: approximately 520.00 million — 539.00 million	
Basic earnings per share	Profit: approximately 0.25 — 0.26	Profit: 0.06

Item	July — September 2013	July — September 2012
Net profit attributable to shareholders of the Company	Increased from the corresponding period of last year: 381% - 429%	Profit: 38.9092 million
	Profit: approximately 187.00 million — 206.00 million	
Basic earnings per share	Profit: approximately 0.09 — 0.10	Profit: 0.02

II. Preliminary audit of the estimated results

These estimated results have not been preliminarily audited by any certified public accountants.

III. Explanation of the changes in results

1. The gross profit margin of the products and the volume on the sales of pulp and paper of the Company increased compared to the corresponding period last year due to the reduction in production costs through strengthen internal management, and active market expansion by the Company.
2. The finance expenses of the Company decreased compared to the corresponding period last year due to strict financial cost control and the impact on RMB revaluation.

IV. Other information

The financial data set out in the above are estimated data. For details of the financial data, please refer to the detailed disclosure in the 2013 third quarter report of the Company. Investors should exercise caution about the risks relating to investment.

Notice is hereby given.

The Board of Shandong Chenming Paper Holdings Limited

14 October 2013