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SANDI

CHINA SANDI HOLDINGS LIMITED
中國三迪控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00910)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a loss for the six months ended 30 September 2013 as compared to a profit for the corresponding period in 2012.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Sandi Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on preliminary management accounts of the Group and information currently available to the Company, the Group is expected to record a loss for the six months ended 30 September 2013 as compared to a profit for the corresponding period in 2012. The turnaround of the interim results of the Group was mainly attributable to the loss arising from changes in fair value less costs to sell of biological assets and the fair value loss arising from the financial assets at fair value through profit or loss.

The information contained in this announcement is only based on a preliminary review by the Group's management on the preliminary management accounts of the Group and the information currently available, which have not been reviewed or audited by the auditors of the Company, and is subject to possible adjustments following further internal review. The interim results announcement of the Company for the six months ended 30 September 2013 is expected to be announced in late November 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Sandi Holdings Limited
Chi Chi Hung, Kenneth
Executive Director

Hong Kong, 1 November 2013

As at the date of this announcement, the Board comprises Mr. Chi Chi Hung, Kenneth and Ms. Zhang Jianchan, being the executive directors of the Company, and Dr. Wong Yun Kuen, Mr. Chan Chi Yuen, Mr. Yu Pak Yan, Peter, Mr. Zheng Jinyun and Mr. Zheng Yurui, being the independent non-executive directors of the Company.