

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



DINGYI GROUP INVESTMENT LIMITED

鼎億集團投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 508)

PROFIT WARNING

This announcement is made by DINGYI GROUP INVESTMENT LIMITED (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment of the unaudited management accounts of the Group, the Group is expected to record a significant loss for the six months ended 30 September 2013 as compared to the correspondence period in 2012. The expected loss is primarily attributable to the fair value loss on derivative financial liabilities and the share-based payment expenses in the first half of 2013.

The information contained in this announcement is only based on the preliminary assessment by the Board based on information currently available to the Group, which has not yet been audited or reviewed by the auditor of the Company. The unaudited interim results announcement of the Company for the six months ended 30 September 2013 is expected to be released on 25 November 2013.

As at the date of this announcement, trading in the shares of the Company on the Stock Exchange remains suspended with effect from 9:00 a.m. on 2 July 2013 pending the release of the announcement relating to the proposed acquisition of all Elemental Shares by way of offer, details of which are set out in the holding announcement of the Company dated 3 July 2013.

By order of the Board of
DINGYI GROUP INVESTMENT LIMITED
Li Kwong Yuk
Chairman and Executive Director

Hong Kong, 19 November 2013

As at the date of this announcement, the Board comprises Mr. Li Kwong Yuk (Chairman), Mr. Su Xiaonong (Chief Executive Officer) and Mr. Cheung Sze Ming as executive Directors; and Mr. Cheng Xiusheng, Mr. Sun Dongsheng and Mr. Chow Shiu Ki as independent non-executive Directors.