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GOLDEN SHIELD
Holdings . Industrial . Limited

Golden Shield Holdings (Industrial) Limited

金盾控股（實業）有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 2123)

CHANGE OF COMPANY SECRETARY CHANGE OF LISTING RULES AUTHORIZED REPRESENTATIVE AND AUTHORIZED REPRESENTATIVE FOR THE SERVICE OF PROCESS AND NOTICES IN HONG KONG

The Board announces that Mr. Loo Koon Tung, James has resigned as the company secretary of the Company, and has ceased to act as an authorised representative of the Company for the purpose of the Listing Rules and an authorized representative of the Company for the service of process and notices under the Companies Ordinance, all with effect from 6 December 2013.

The Board further announces that Mr. Tsang Yung Fat has been appointed as the company secretary of the Company, an authorized representative of the Company for the purpose of the Listing Rules and an authorized representative of the Company for the service of process and notices under the Companies Ordinance, all with effect from 6 December 2013.

The Board announces that Mr. Loo Koon Tung, James has resigned as the company secretary of the Company, and has ceased to act as an authorised representative of the Company for the purpose of the Listing Rules and an authorized representative of the Company for the service of process and notices under the Companies Ordinance, all with effect from 6 December 2013.

Mr. Loo Koon Tung, James has confirmed that there is no disagreement between himself and the Board and that there are no matters with respect to his resignation that need to be brought to the attention of the Shareholders.

The Board further announces that Mr. Tsang Yung Fat has been appointed as the company secretary of the Company, an authorized representative of the Company for the purpose of the Listing Rules and an authorized representative of the Company for the service of process and notices under the Companies Ordinance, all with effect from 6 December 2013.

Mr. Tsang, aged 33, holds a Bachelor of Accounting degree from the University of Science and Technology. Mr. Tsang is currently a certified public accountant of the Hong Kong Institute of Certified Public Accountants. He has over ten years of experience in the field of auditing and accounting. Prior to joining the Company, Mr. Tsang has been the chief financial officer of an agricultural company located in the People's Republic of China.

The Board would like to take this opportunity to express its appreciation to Mr. Loo for his valuable contribution to the Company and express its warmest welcome to Mr. Tsang in joining the Company.

DEFINITIONS

In this announcement, the following expressions have the following meanings, unless the context otherwise requires:

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| “Board” | the board of Directors |
| “Companies Ordinance” | Companies Ordinance, Chapter 32 of the Laws of Hong Kong |
| “Company” | Golden Shield Holdings (Industrial) Limited, a company incorporated in Bermuda with limited liability and the Shares are listed on the Stock Exchange |
| “Director(s)” | the director(s) of the Company |
| “Hong Kong” | the Hong Kong Special Administrative Region of the People's Republic of China |
| “Listing Rules” | the Rules Governing the Listing of Securities on the Stock Exchange |

“Share(s)” share(s) of HK\$0.10 each in the capital of the Company

“Stock Exchange” The Stock Exchange of Hong Kong Limited

By Order of the Board
Golden Shield Holdings (Industrial) Limited
Chen Binghui
Chairman

Hong Kong, 6 December 2013

As at the date of this announcement, the Board comprises 7 Directors, namely Mr. Chen Binghui, Mr. Chen Zhifeng, Mr. Wu Shoumin and Mr. Qiu Jianfa as executive Directors; and Mr. Kwong Kwan Tong, Ms. Xue Fang and Ms. Tong Jinzhi as independent non-executive Directors.