

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SINOCOM SOFTWARE GROUP LIMITED

中訊軟件集團股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 299)

PROFIT WARNING

This announcement is made by SinoCom Software Group Limited (the "**Company**") and together with its subsidiaries, collectively the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provision (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record an unaudited consolidated loss for the year ended 31 December 2012, the six months ended 30 June 2013 and the year ended 31 December 2013.

Based on the preliminary review of the unaudited consolidated management accounts of the Group for the 12 months ended 31 December 2012, six months ended 30 June 2013 and the 10 months ended 31 October, 2013 currently available to the Board, the loss was mainly attributable to:

- ♦ the decrease in our revenue attributable to the depreciation of Japanese Yen, in which the majority of our revenue is denominated, against our reporting currency of Hong Kong Dollars; and
- ♦ the increase in direct payroll costs and other cost of revenue.

The Company is still in the course of compiling the results of the Group for the year ended 31 December 2012 and the interim results of the Group for the six months ended 30 June 2013. The information contained in this announcement is only based on the preliminary review of the management accounts of the Group which have not been confirmed or audited by the Company's auditors.

As the Group's consolidated results for the year ended 31 December 2012, the six months ended 30 June 2013 and the year ended 31 December 2013 have not yet been finalised, the Board is not in a position to quantify precisely the relevant financial effect at this stage. Further announcement will be made by the Company from time to time to update the progress of the relevant audit work. .

Trading in the shares of the Company on the Stock Exchange will remain suspended until further notice.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
SinoCom Software Group Limited
Wang Zhiqiang Zuo Jian Zhong
Co-Chairman Co-Chairman

Hong Kong, 16 December, 2013

As at the date of this announcement, the Company's executive directors are Mr. Wang Zhiqiang, Mr. Zuo Jian Zhong and Mr. Kotoi Hirofumi and the non-executive directors are Mr. Li Jian, Mr. Wang Xubing and Dr. Shi Chongming, and the independent non-executive directors are Mr. Chui Man Lung Everett, Mr. Wu Hong and Mr. Yamamoto Yoshimasa